TOCVAN VENTURES CORP.

TOCVAN

HIGH-ACTIVITY EXPLORER ACCELERATING GROWTH TO PRODUCTION

CSE: TOC | OTCQB: TCVNF | FSE: TV3

OCTOBER 2025

FORWARD LOOKING STATEMENTS

Statements in this corporate presentation contain forward looking information including expectations of future production and commodity prices, drilling and exploration plans, timing and amounts of capital expenditures and future expenditure levels. Readers are cautioned that assumptions used in the preparation of such information may prove to be incorrect. Events or circumstances may cause actual results to differ materially from those predicted, as a result of numerous known and unknown risks, uncertainties, and other factors, many of which are beyond the control of the TOCVAN Ventures Corp. (or the “Corporation” or “Company”).

These risks include, but are not limited to: the risks associated with the mining industry, future exploration results, economic conditions in the countries and regions in which the Corporation conducts business, ability of the Corporation to implement its business strategy, ability of the Corporation to market its products, government regulations and the expenditures required to comply with them, commodity prices, interest and exchange rate changes, the outcome of current legal proceedings, and the availability of financing. Industry related risks include, but are not limited to: operational risks in exploration, development and production, delays or changes in plans, health and safety risks and the uncertainty of estimates and projections of costs and expenses. The reader is cautioned not to place undue reliance on any forward looking information. The Corporation undertakes no obligation to update or revise any forward looking statements except as required by applicable securities laws.

The information contained in this corporate presentation does not purport to be all inclusive or to contain all information that a prospective investor may require. Prospective investors are encouraged to conduct their own analyses and reviews of the Corporation and of the information contained in this corporate presentation. Without limitation, prospective investors should consider the advice of their financial, legal, accounting, tax and other advisors and such other factors that they consider appropriate in investigating and analyzing the Corporation.

RC chips and core samples were shipped for sample preparation to ALS Limited in Hermosillo, Sonora, Mexico and for analysis at the ALS laboratory in North Vancouver. The ALS Hermosillo and North Vancouver facilities are ISO 9001 and ISO/IEC 17025 certified. Gold was analyzed using 50-gram nominal weight fire assay with atomic absorption spectroscopy finish. Over limits for gold (>10 g/t), were analyzed using fire assay with a gravimetric finish. Silver and other elements were analyzed using a four-acid digestion with an ICP finish. Over limit analyses for silver (>100 g/t) were re-assayed using an ore-grade four-acid digestion with ICP-AES finish. Control samples comprising certified reference samples and blank samples were systematically inserted into the sample stream and analyzed as part of the Company’s robust quality assurance / quality control protocol. Reported drill hole intervals are drilled widths and not true widths. True widths are estimated to be between 70-90% for Pilar results and 80 to 95% for Picacho results

Brodie A. Sutherland, P.Geo., is CEO for Tocvan Ventures Corp. and a qualified person ("QP") as defined by Canadian National Instrument 43-101, has reviewed and approved the technical information contained in this presentation. Mr. Sutherland has also reviewed all sampling data and geological interpretations. The Company has a robust QA/QC program to validate and confirm all data is accurate.

SONORA

TOP MINING STATE

- Sonora is Mexico's largest gold and copper producer
- Region host to numerous open-pit and underground mines
- Tocvan fully permitted for 10-year pilot mine and continued high-activity exploration

NEIGHBORING MINE AISC COSTS*

MULATOS	SANTANA
Alamos Gold Inc.	Minera Alamos Inc.
$1,025	$900

GOLD SPOT PRICE

$4,180

*All denominations are in USD

TOCVAN

HIGHLIGHTS

RAPID GROWTH TO NEAR TERM PRODUCTION

Tocvan Ventures Corp. is positioning itself as a leading mineral exploration and development company in Mexico, with a strategic focus on becoming a mid-tier gold and silver producer in the mining-friendly state of Sonora. The company is set to deliver significant value for shareholders through the discovery and development of world-class deposits in established mining jurisdictions, particularly at its flagship Gran Pilar Gold-Silver Project.

SIZABLE LAND POSITION

45 km^2

- Of Prospective Ground
- Mexico's Top Mining State
- Producing Neighbors
- Brownfields
- Fully Permitted

ACCESS & INFRASTRUCTURE

LOW COST

- \$130/m All In Drilling
- Fully Road Accessible
- Year-Round Exploration
- Fully Permitted for Drilling
- Local Team of Experts

DISCOVERIES MADE

DERISKED

- At Surface Au-Ag Oxide
- Over 30,000m of Drilling
- Open Pit Target
- Advanced Metallurgy
- Permitted Pilot & Drilling

TOCVAN

CORPORATE TEAM

FOCUSED ON DEVELOPMENT

Tocvan's management team, known for its dedication and experience, prioritizes shareholder value creation, making well-informed decisions that have steered the company from having 10M shares outstanding at market launch to 65M shares today, demonstrating fiscal competence and trustworthiness.

BRODIE ALAN SUTHERLAND P.Geo.,

PRESIDENT, CEO & DIRECTOR

Mr. Sutherland is a mineral exploration geologist and junior mining executive, based in Calgary, Canada. He holds over seventeen years' experience exploring for mineral deposits in over twenty countries. Brodie has a focus on economic geology and the development of grass roots mineral exploration projects through to feasibility.

Mr. Sutherland holds a Bachelor of Science Degree (Geology) from the University of Alberta and holds a Certificate in Environmental Management from the University of Calgary.

RODRIGO CALLES-MONTIJO, CPG-QP

CHIEF GEOLOGIST, DIRECTOR

Mr. Calles-Montijo is a Certified Professional Geologist with over 37 years of global mineral exploration experience, working with groups that include Rio Tinto, Kennecott, and SRK Consulting. Mr. Calles-Montijo holds a MSc. in Geology from the University of Sonora and is a registered Certified Professional Geologist. A native of Sonora, Mexico, Mr. Calles-Montijo has played a pivotal role in the exploration and development of Tocvan's gold and silver assets and manages the technical team and operations from the Company's Office in Hermosillo, Sonora.

YANA SILINA CPA, CMA

CFO

Ms. Silina is an experienced Accountant with a demonstrated history of working in the accounting industry. Since 2008, Ms. Silina has been a Senior Accountant with Da Costa Management Corp., a Vancouver- based company that provides management services to private and public companies. Since 2014, Ms. Silina has been the CFO, Secretary, Treasurer and a Director of Cell MedX Corp., an OTC Pink listed company, since 2017, CFO of Stuhini Exploration Ltd., a TSXV listed company, since 2014, a Director of Kesselrun Resources Ltd., a TSXV listed company and since July 2022, CFO of Tocvan Ventures Corp, a CSE listed company.

Ms. Silina received a Diploma in Management Studies from the University of Thompson Rivers from Kamloops, British Columbia (2011) and her CPA, CMA designation in 2015.

BOARD OF DIRECTORS

LUIS MANUEL ARROYO DOMINGUEZ

DIRECTOR

Mine Engineer
+50 years in Mining & Exploration

RALPH WINTERMANTEL

DIRECTOR

Entrepreneur
+20 years in Finance

GREG BALL

DIRECTOR

Retired Accountant
+25 years in Account Management

TECHNICAL TEAM

ISAAC ORTEGA CARMONA

MARCO FUENTES

YUVITZA ADRIANA DAVILA MEDOOZA

CHRISTOPHER GORDON

HEAD OF CORPORATE DEVELOPMENT

TYLER MUIR

INVESTOR RELATIONS

TOCVAN VENTURES CORP.

GRAN PILAR – SET FOR GROWTH

FULLY PERMITTED - UNTAPPED POTENTIAL

NORTH BLOCK

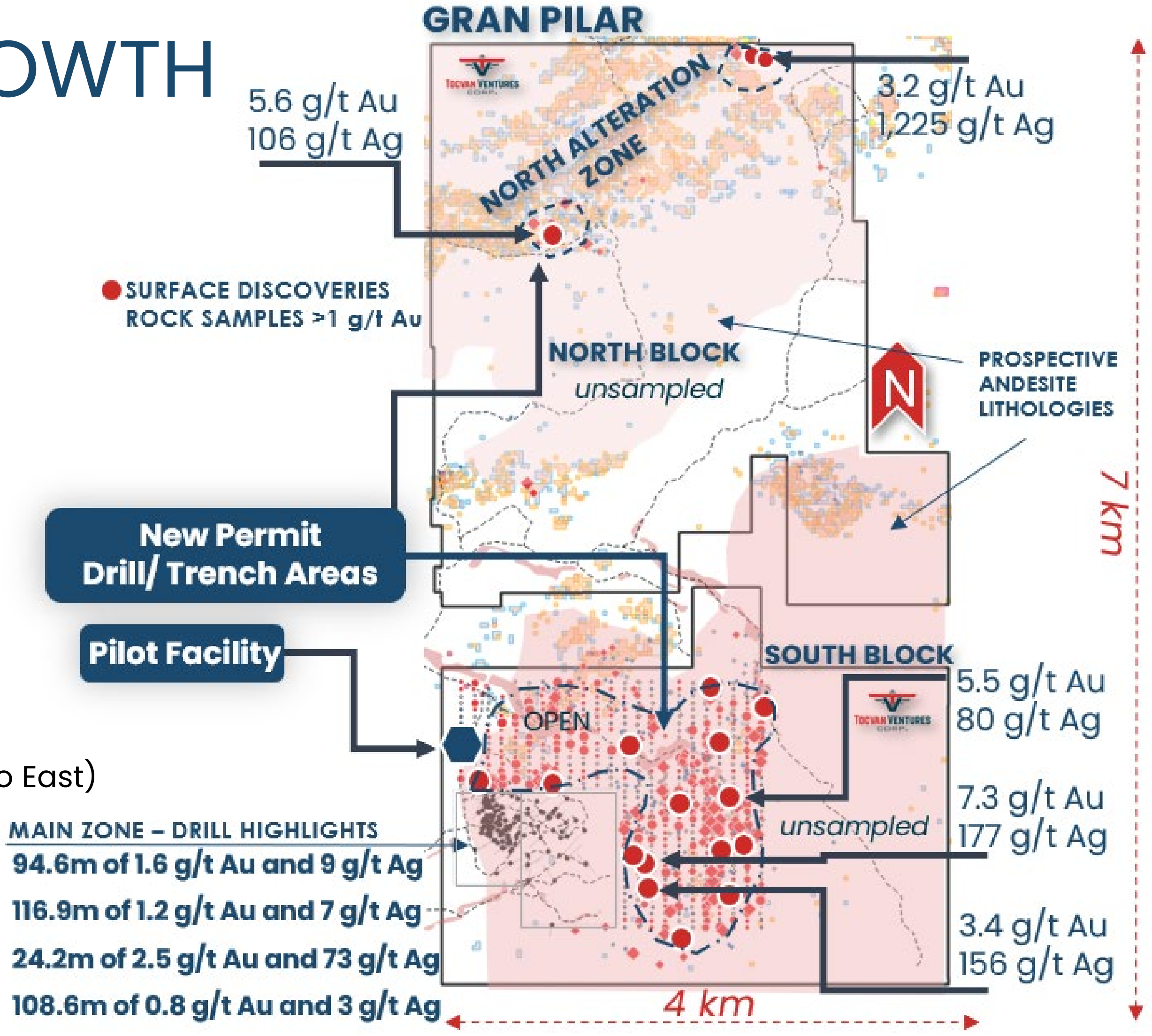
(13 km^2 | 100% Interest)

- New Surface Discoveries (up to 5.6 g/t Au and 1,225 g/t Ag)
- Pervasive Hydrothermal Alteration - 3.3 km x 1.5 km Target Area
- Top of Epithermal Characteristics
  - (Clay Alteration/ Geochemical Pathfinders)
- Never Drilled. Preparing Drill Targets
- **Conceptual Target**
  - 1.6 to 3.2 km strike x 50 m width x 150 m vertical
  - ***28.8 to 57.6 Mt grading 0.5 g/t to 1.5 g/t Au***

SOUTH BLOCK

(8 km^2 | 100% Interest AND 1 km^2 51% Majority Interest)

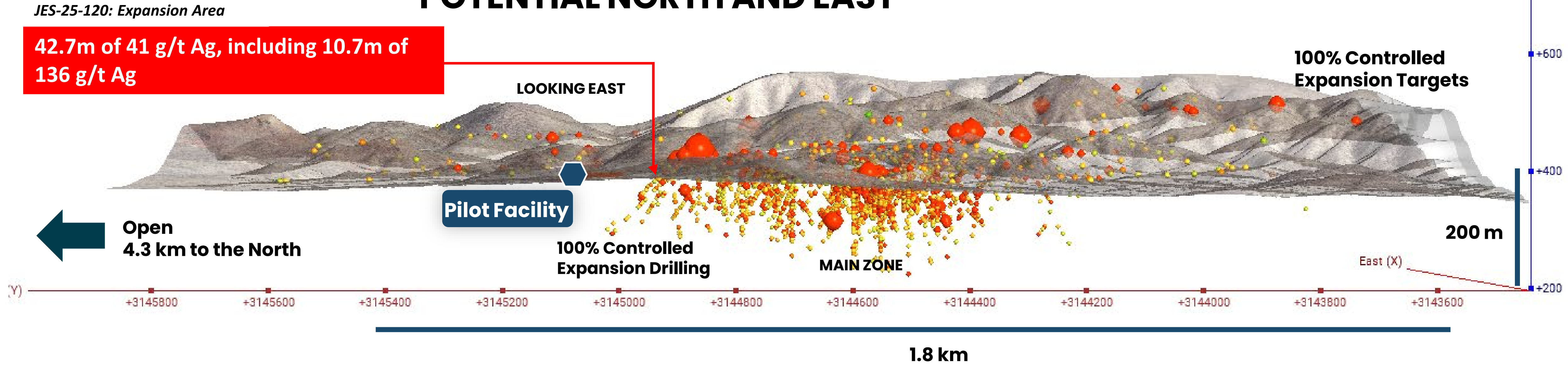
- Source area for extensive placer gold
  - Discovered with Recon - 3 km x 2 km Target Area (Open to East)
- Established Main Zone
  - 30,000 m of Drilling
- Permitted For:
  - Drilling and Trenching
  - **Pilot Mine (50,000 tonnes, 10 years)**
- **Conceptual Target**
  - 0.9 to 2.7 km strike x 50 m width x 150 m vertical
  - ***16.2 to 48.6 Mt grading 0.5 g/t to 1.5 g/t Au***



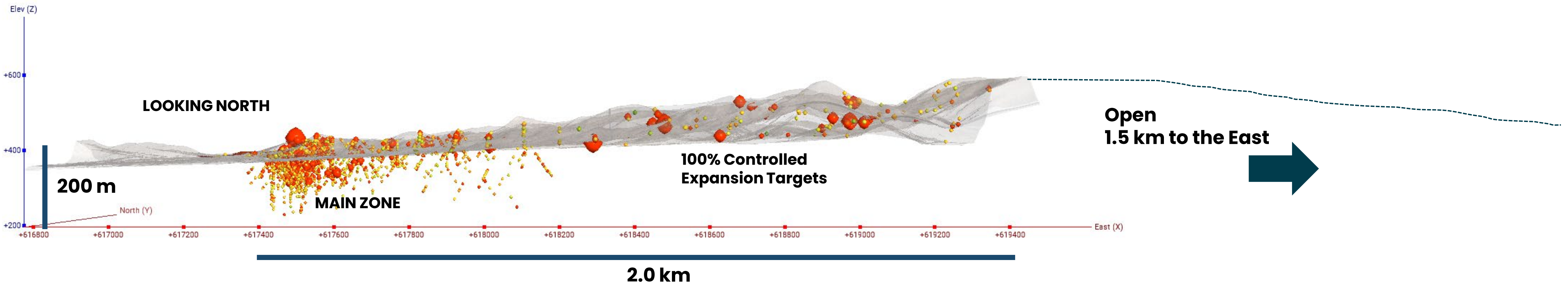
Conceptual Target Note: The potential quantity and grades are conceptual in nature. There has been insufficient exploration drilling to define a mineral resource and it is uncertain if further exploration will result in each exploration target being delineated as a mineral resource.

TOCVAN VENTURES CORP.

SOUTH BLOCK: DRILLED AREA – EXPANSION POTENTIAL NORTH AND EAST

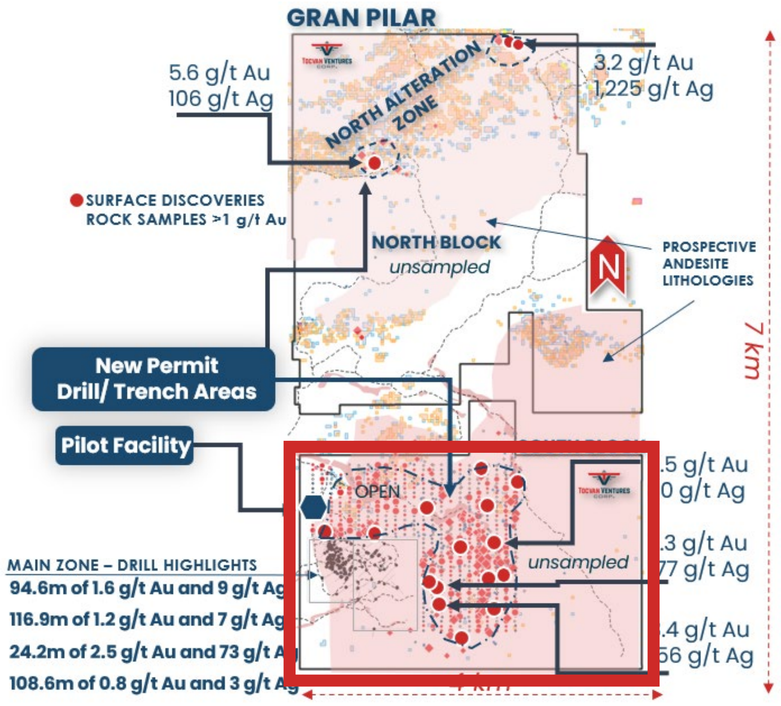


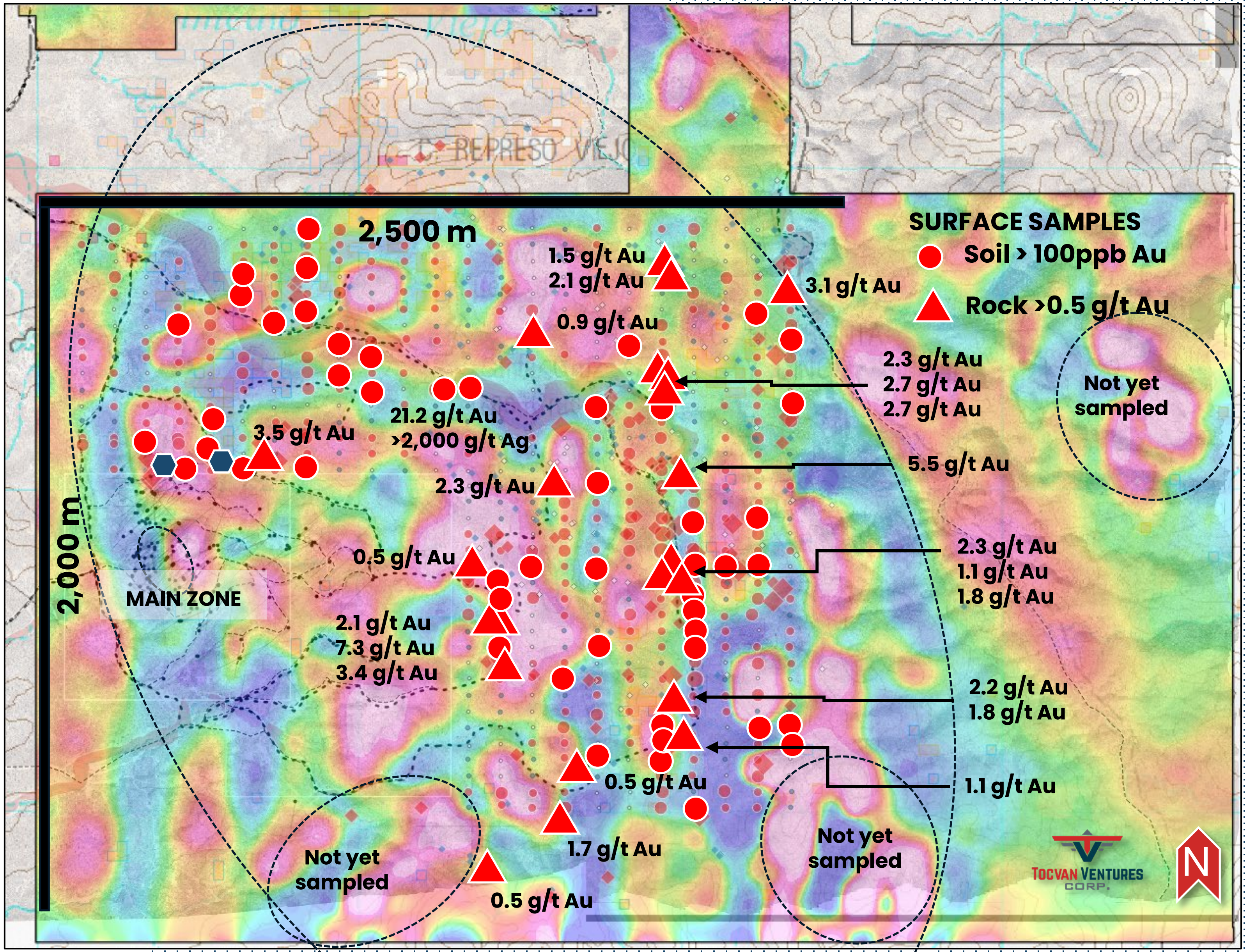
SOUTH BLOCK: EXPANSION POTENTIAL TO EAST



GRAN PILAR SOUTH BLOCK

WIDE OPEN EXPANSION

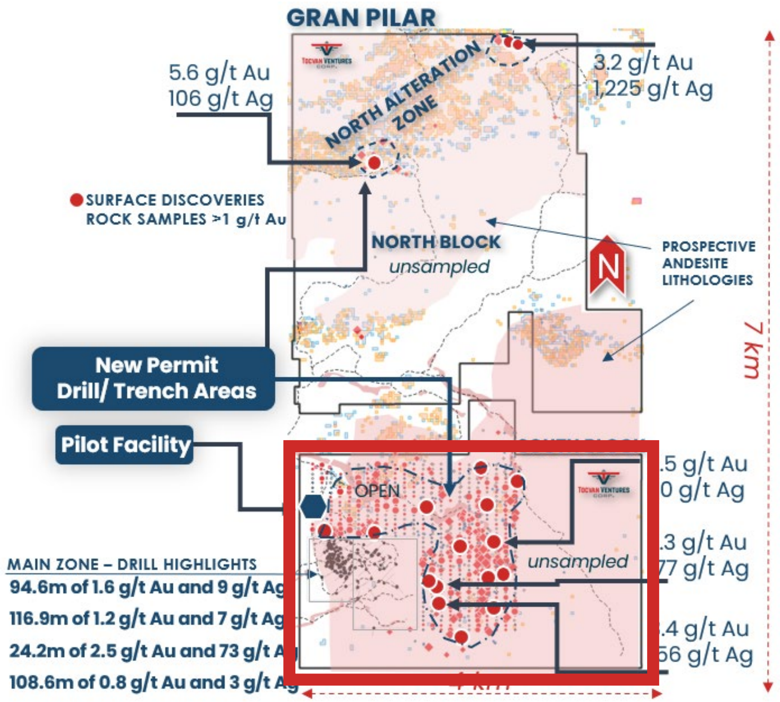


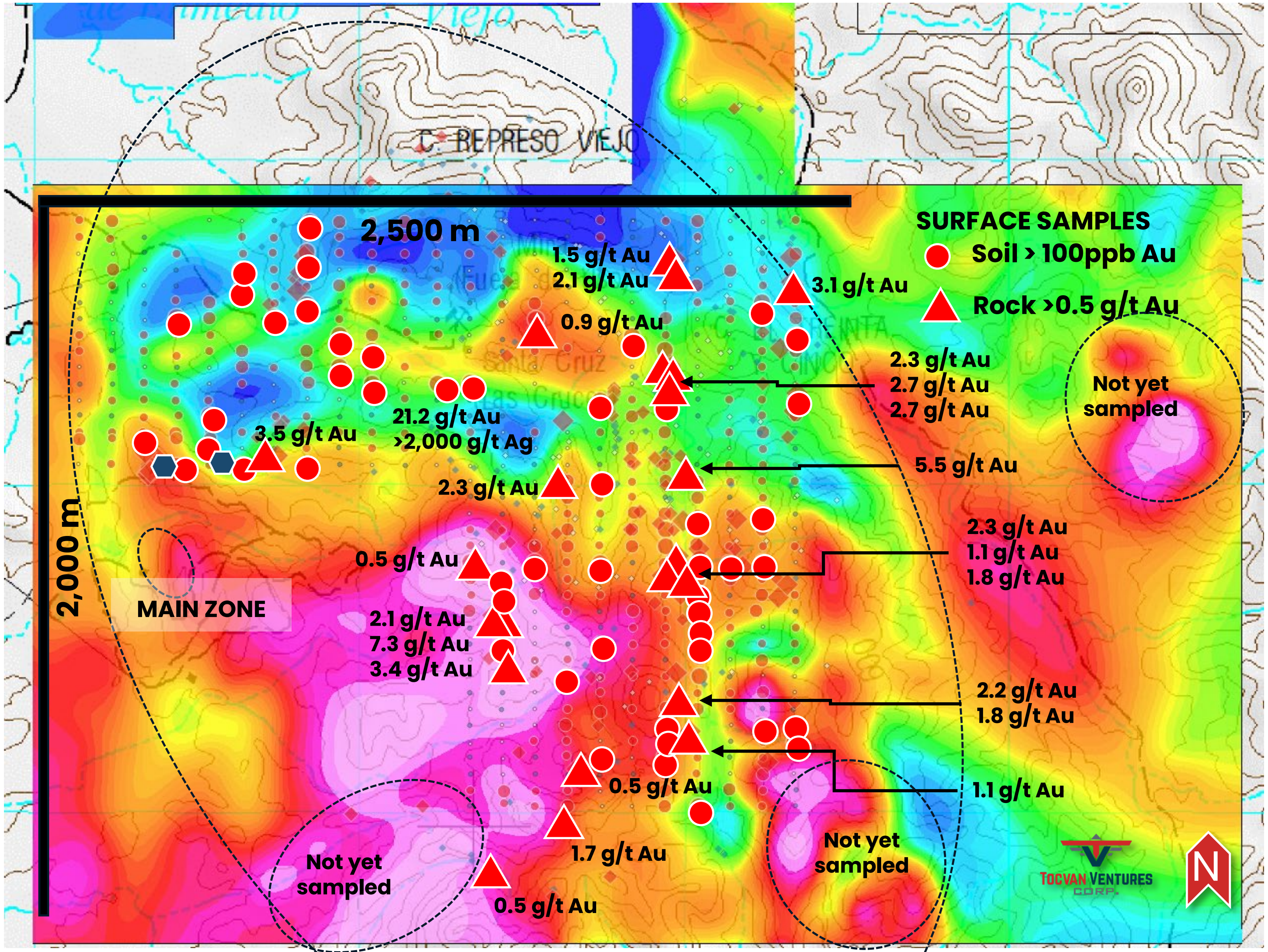


TOCVAN VENTURES CORP.

GRAN PILAR SOUTH BLOCK

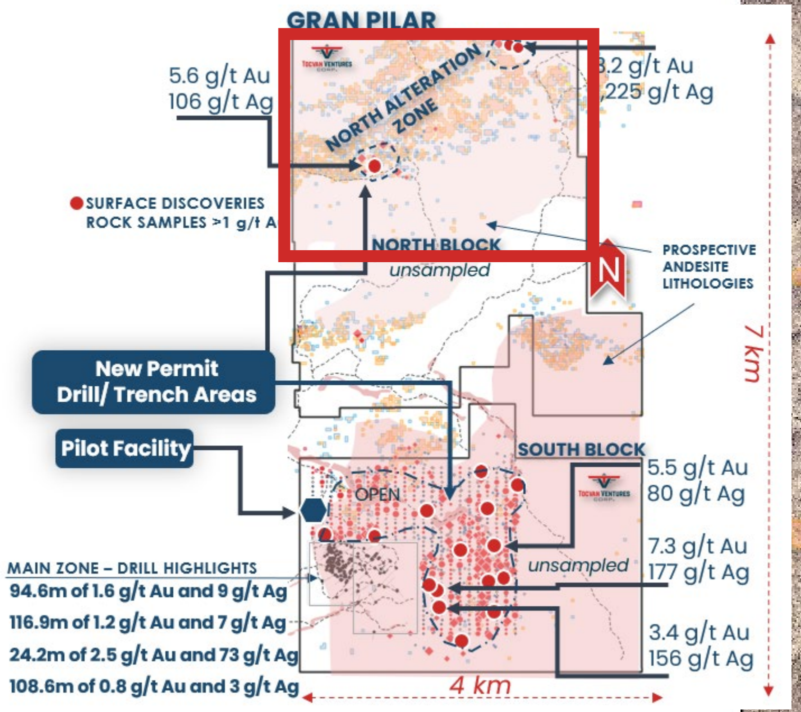
WIDE OPEN EXPANSION

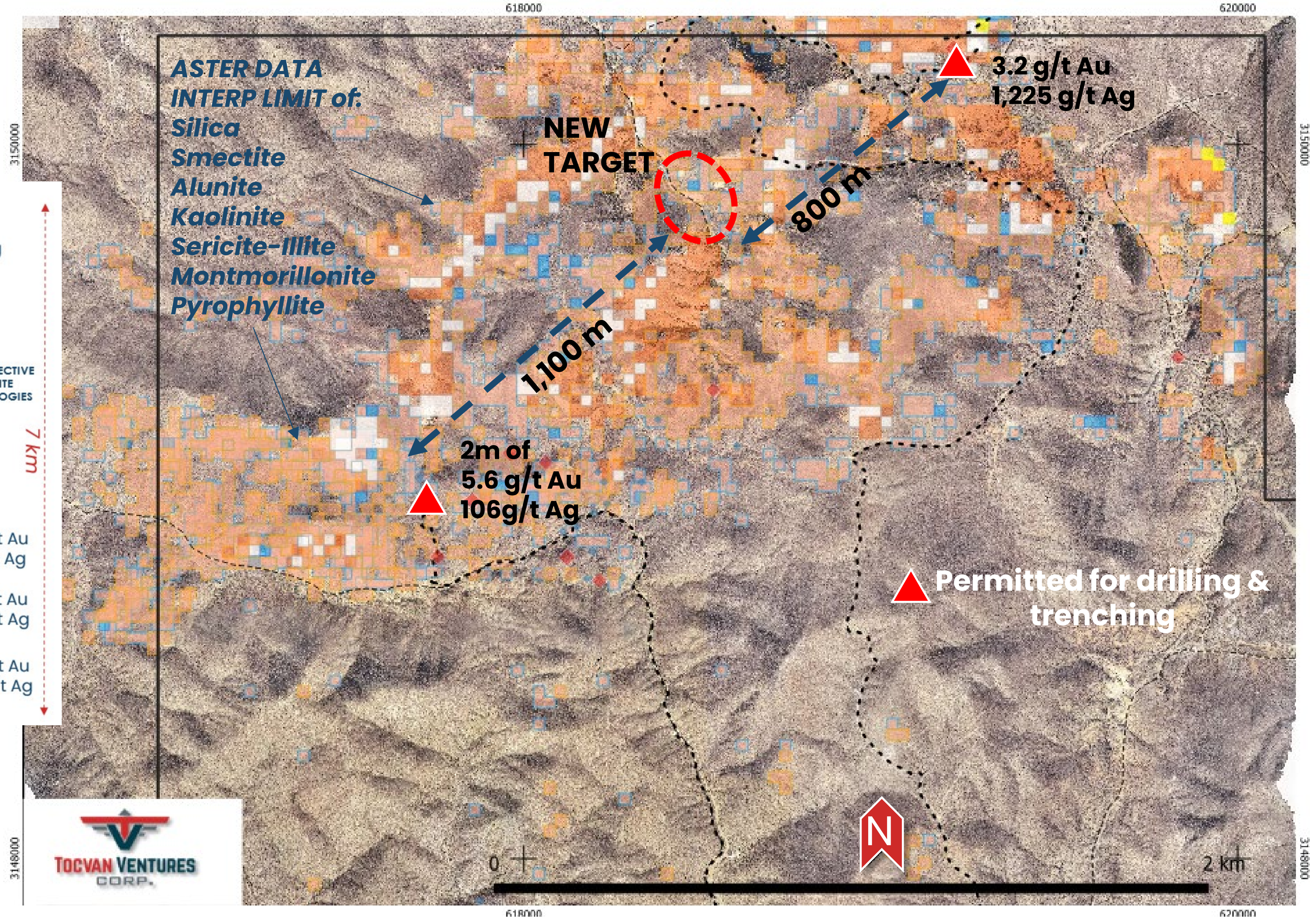




TOCVAN VENTURES CORP.

GRAN PILAR
NORTH BLOCK
UNTESTED POTENTIAL





TOCVAN

Q1 & Q2 2025 DRILL HIGHLIGHTS

CONTINUED GROWTH

RC

- 106.8m @ 0.6 g/t Au, including **3.1m @ 19.4 g/t Au** (February 25, 2025 News Release)
- 41.2m @ 1.0 g/t Au, including **6.1m @ 5.4 g/t Au** (May 7, 2025 News Release)

CORE

- **64.9m @ 1.2 g/t Au**, including **3.0m @ 21.6 g/t Au and 209 g/t Ag** (March 26, 2025 News Release)
- **83.5m @ 1.3 g/t Au**, including **9.7m @ 10.3 g/t Au** (March 11, 2025 News Release)
- 97.4m @ 0.7 g/t Au, including **36.3m @ 1.6 g/t Au** (March 19, 2025 News Release)

DRILLING & TRENCHING SET TO RECOMMENCE

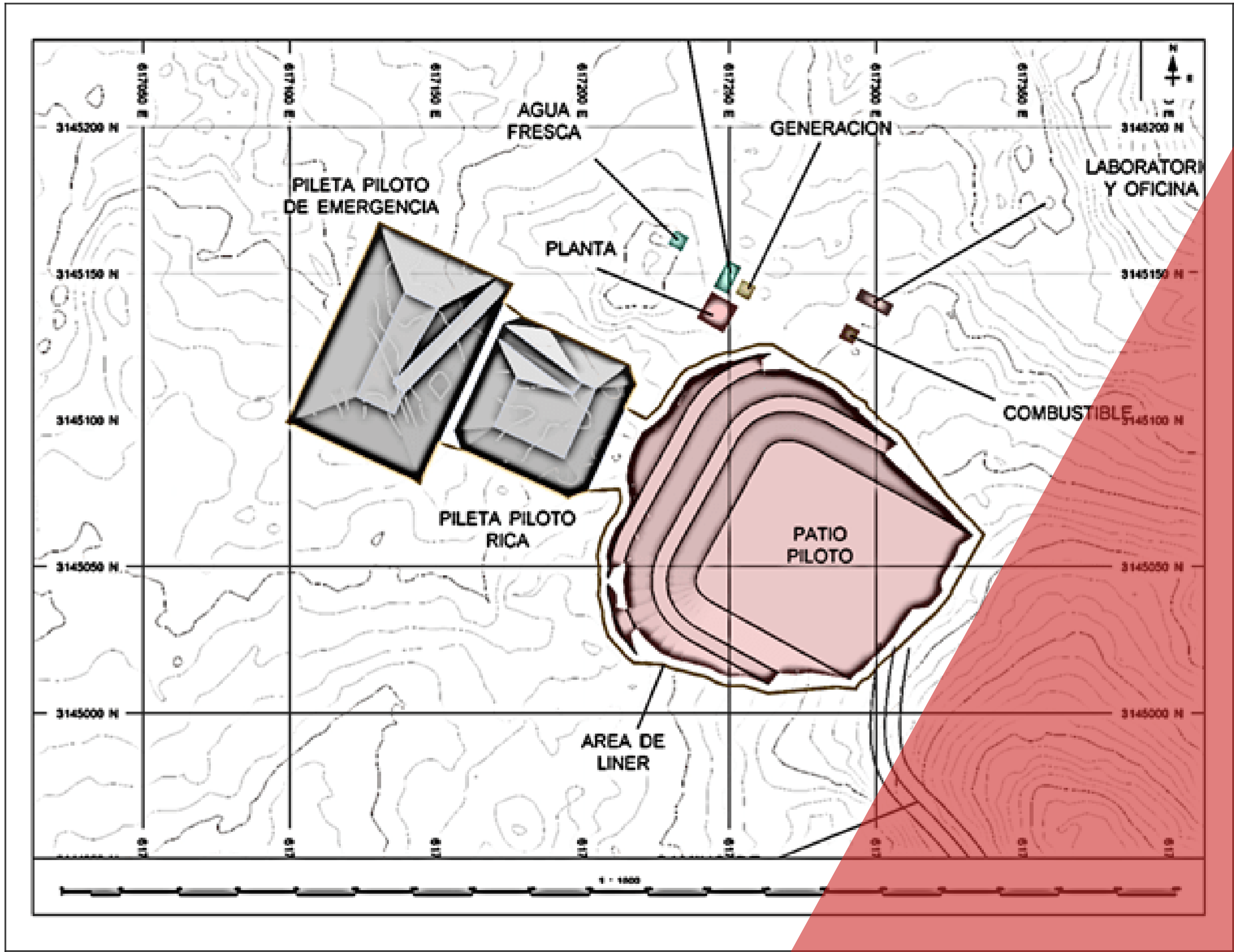
TOCVAN VENTURES CORP.

TOCVAN

PILOT MINE SPECS

PERMITTED FOR 10-YEAR PRODUCTION

- Permitted for **10-years**
- 4.5-hectares infrastructure layout
- 1.76-hectare heap leach pad
- 4-to-6-meter beds for mineral stacking
- 2 containment ponds
- Onsite Office, lab and auxiliary
- Up and down stream water monitoring
- **Initial 50k tonnes**
    - **fully permitted for extraction**
- Targeting at surface gold mineralization



TOCVAN

GRAN PILAR – PROJECT TIMELINE

A FORGOTTEN DISCOVERY BROUGHT BACK TO LIFE

DRILL DISCOVERY (1996)
16.5m of 53 g/t Au and 53 g/t Ag
Santa Cantalina (Lukas Lundin)

TOC ACQUISITION (2019)
Initial Option Agreement on Main Zone

RC DRILLING (2021)
94.6m of 1.6 g/t Au and 9 g/t Ag
24.2m of 2.5 g/t Au and 73 g/t Ag

CORE DRILLING (2022)
108.6m of 0.8 g/t Au

BULK SAMPLE (2023)
1.9 g/t Au with 7 g/t Ag Head Grade
>62% Heap Leach Recovery Au
>95% Gravity with Agitated Leach Recovery Au

LAND CONSOLIDATION (2023)
100% Interest In Additional 22km^2 Area

NEW SURFACE DISCOVERIES (2024)
2x AOI Outlined Across New Expansion Area

RC DRILLING (2024)
56.4m of 1.0 g/t Au
42.7m of 1.0 g/t Au

CORE DRILLING (2025)
83.5m @ 1.3 g/t Au,
including 9.7m @ 10.3 g/t Au

RC DRILLING (2025)
106.8m @ 0.6 g/t Au,
including 3.1m @ 19.4 g/t Au
MORE RESULTS PENDING
Expansion Ongoing

WE ARE HERE

PILOT MINE PENDING

MAIDEN RESOURCE ESTIMATE PENDING

PEA
PENDING

TOCVAN VENTURES CORP.

OUTLOOK & OPPORTUNITY

QUICK BUILD – RAPID RECOVERY OF COSTS

2025

Pre-Development

Work required to support mine development

Drilling, Pilot, MRE, PEA, Permitting

2026

Exploration Expansion

Pilot Optimization

Expand resource potential

Drilling, Trenching, Exploration

2027

Mine Construction

Targeting Low CapEx

Initial 50 k oz annual production target

2028

Production Fueled Growth

Rapid Cost Recovery

Expand Production

Extend Mine Life

2029 Onwards

Acquisitions & Advancement

Advance Picacho Project through to development. Acquire additional advanced stage assets

TOCVAN VENTURES CORP.

TOCVAN

SIGNIFICANT MARKET CAP GROWTH POTENTIAL

NEIGHBORING COMPS HIGHLIGHT OPPORTUNITY

CAPITAL STRUCTURE

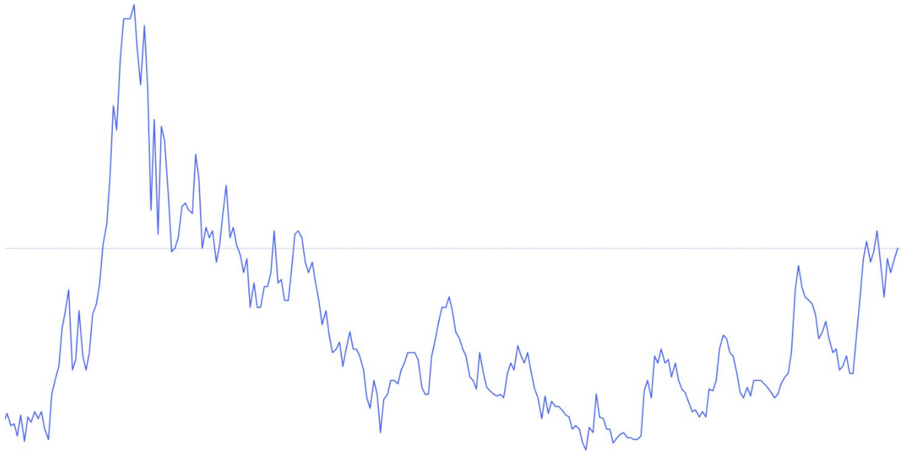
CSE: TOC | OTCQB: TCVNF | FSE: TV3

65.4 M – Shares Outstanding *as of Oct 14, 2025

$3.3 M – Working Capital

22.2 M – Warrants; $0.78 CAD Weighted Avg.

4.9 M – Options; $0.56 CAD Weighted Avg.



5 YR CHART

OPTIONS

Number	Exercise Price	Life In Years	Expiry Date	Exercisable
	$			
181,250	0.35	0.28	September 11,2025	181,250
281,250	0.40	0.31	September 21, 2025	281,250
100,000	0.40	0.54	December 15, 2025	100,000
150,000	0.35	0.64	January 19, 2026	150,000
200,000	0.80	0.92	May 3, 2026	200,000
200,000	0.45	1.50	December 1, 2026	200,000
1,200,000	0.72	2.18	August 5, 2027	1,200,000
400,000	0.72	2.89	April 20, 2028	400,000
500,000	0.50	3.35	October 3, 2028	500,000
1,675,000	0.50	9.70	February 11, 2035	1,175,000
4,887,500	**0.56**	**4.60**		**4,387,500**

WARRANTS

Expiry Date	Number of Subscribers' Warrants	Weighted Average Exercise Price
		$
June 28, 2026	1,713,490	1.30
June 28, 2026	1,713,490	0.90
June 28, 2026	3,200,000	1.20
April 5, 2026	584,559	0.68
November 28, 2025	674,000	0.60
December 11, 2025	625,833	0.60
April 24, 2027	5,943,514	0.50
May 8, 2027	963,900	0.50
December 10, 2027	4,648,583	0.75
February 18, 2028	2,177,640	0.75
	22,245,009	**0.78**

*as of May 31, 2025

TOCVAN VENTURES CORP.

OUR HOME IN MEXICO

BUILDING A STRONG FOUNDATION OF COMMUNITY ENGAGEMENT AND RESPONSIBLE DEVELOPMENT

COMMUNITY

- Local Village of Suaqui Grande (pop. 900)
- 400 year history of mining
- Locally sourced personnel
- Direct benefit to stakeholders
- Building towards long-term agreement that supports development

WATER

- Mindful sourcing of water from local aquifers
- Project draws from separate source to local population
- Working with local ranchers to increase local supply

ENVIRONMENT

- Minimizing impact through mine and road design
- Located in semi-arid desert
- No surface water and related fauna present
- No recorded species at risk

TOCVAN

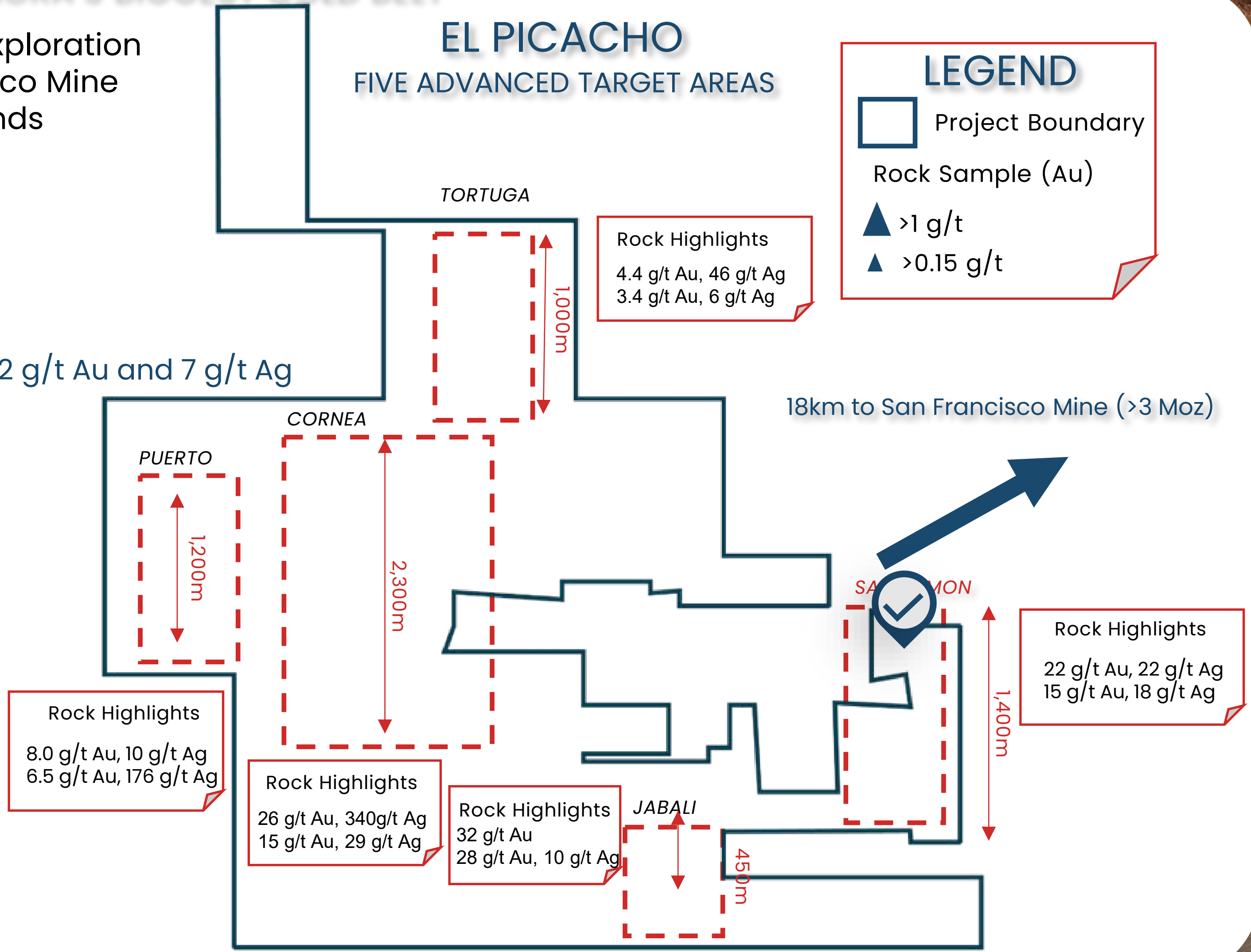
PICACHO GOLD-SILVER PROJECT

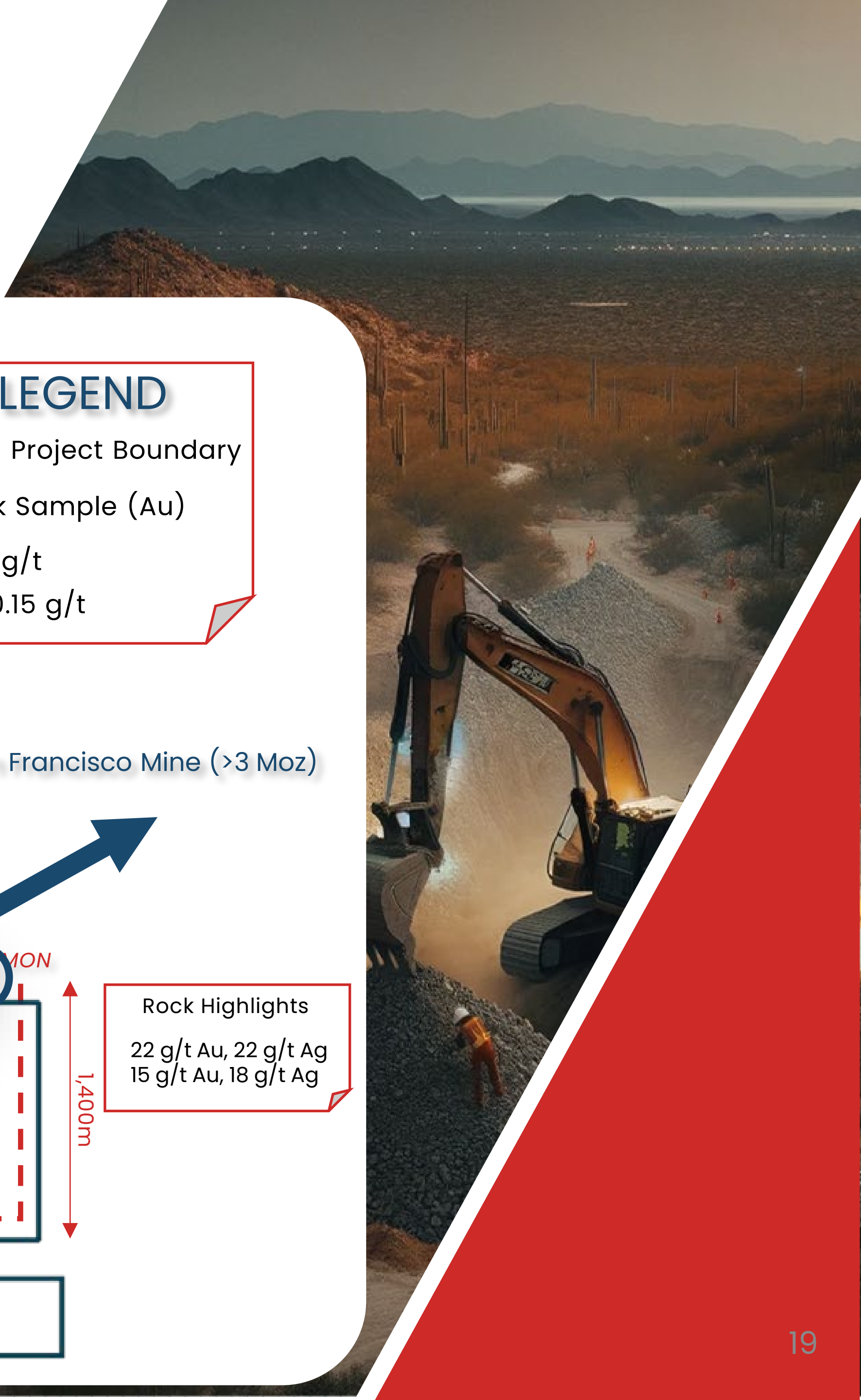
FURTHER UPSIDE IN SONORA'S BIGGEST GOLD BELT

- 24 km² of brownfields exploration
- 18 km SW of San Francisco Mine
- 6 km of prospective trends
- First drill program
    - New Discovery

SAN RAMON

- 44.2m @ 0.6 g/t Au
    - incl 12.2 m @ 2 g/t Au and 7 g/t Ag





TOCVAN VENTURES CORP.

THANK YOU

CSE: TOC | OTCQB: TCVNF | FSE: TV3

TOCVAN VENTURES CORP.

Brodie A. Sutherland, P. Geo.,

Phone

1-888-772-2452

Email

ir@tocvan.ca

Address

1150, 707 – 7 Ave SW

Calgary, Alberta T2P 3H6

Website

tocvan.com