



E⁷⁹

Resources

**CORPORATE
PRESENTATION**

CSE:ESNR | OTCQB:ESVNF

APRIL 2021

FORWARD LOOKING STATEMENT

This presentation contains certain statements that may be considered “forward-looking statements” with respect to E79 Resources Corp. (“E79” or the “Company”) within the meaning of applicable securities laws, including but not limited to statements with respect to E79’s future operational plans and the closing of its proposed purchase of the Beaufort and Myrtleford projects, the timing, scope and costs of mineral exploration programs, commodity price assumptions, environmental risks, title challenges.

Forward-looking statements are statements that are not historical facts and are generally, but not always, identified by the words “expects”, “plans”, “anticipates”, “believes”, “intends”, “estimates”, “projects”, “potential” and similar expressions, or that events or conditions “will”, “would”, “may”, “could” or “should” occur. Although E79 believes the expectations expressed in such forward-looking statements are based on reasonable assumptions, such statements are not guarantees of future performance, are subject to risks and uncertainties, and actual results or realities may differ materially from those contained in the forward-looking statements. Such material risks and uncertainties include, but are not limited to the Company’s ability to raise sufficient capital to fund its obligations under various contractual arrangements or under its property agreements going forward, to maintain its mineral tenements and concessions in good standing, to explore and develop the Beaufort and Myrtleford projects and for general working capital purposes, changes in economic conditions or financial markets, the inherent hazards associated with mineral exploration and mining operations, future prices of gold and other metals, accuracy of mineral resource and reserve estimates, environmental challenges and risks, the ability of E79 to obtain, in a timely fashion, the necessary permits and consents required to explore, drill and develop its projects, changes in environmental and other laws or regulations that could have an impact on the Company’s operations, compliance with environmental laws and regulations, aboriginal title claims and rights to consultation and accommodation, dependence on key management personnel and general competition in the mining industry.

Although the Company has attempted to identify factors that would cause actual actions, events or results to differ materially from those disclosed in the forward-looking statements or information, there may be other factors that cause actions, events or results not to be as anticipated, estimated or intended. Also, many of such factors are beyond the control of the Company. Accordingly, readers should not place undue reliance on forward-looking statements or information. The forward-looking information is made as of the date of this presentation (or in the case of information contained in a document incorporated by reference herein, as of the date of such document), and the Company assumes no obligation to publicly update or revise such forward-looking information. Forward-looking statements are based on the reasonable beliefs, estimates and opinions of E79’s management on the date the statements are made. However, except as required by law, E79 undertakes no obligation to update these forward-looking statements in the event that management’s beliefs, estimates or opinions, or other factors, should change. The forward-looking information contained herein is expressly qualified in its entirety by this cautionary statement.

This presentation contains information about adjacent properties on which E79 does not have the rights to explore or mine. Investors are cautioned that mineralization on adjacent properties is not necessarily indicative of mineralization that may be hosted on the Company’s properties. The adjacent properties described may not be comparable to E79 as they have established mineral resource and/or mineral reserves and/or recent production documented.

Technical aspects of this presentation have been reviewed and approved by Dennis Arne, a Qualified Person, as that term is defined under National Instrument 43-101.



E79 OVERVIEW



Large 100% owned portfolio in the prolific and underexplored Victorian Goldfields, in similar geological setting to world class Fosterville gold mine in Victoria, Australia



>6Moz historical alluvial & hard rock production from 2 districts*
Hard rock source has not been systematically explored for and remains unrealized



Aggressive exploration program targeting +20,000m drilling at past producing Beaufort and Myrtleford projects



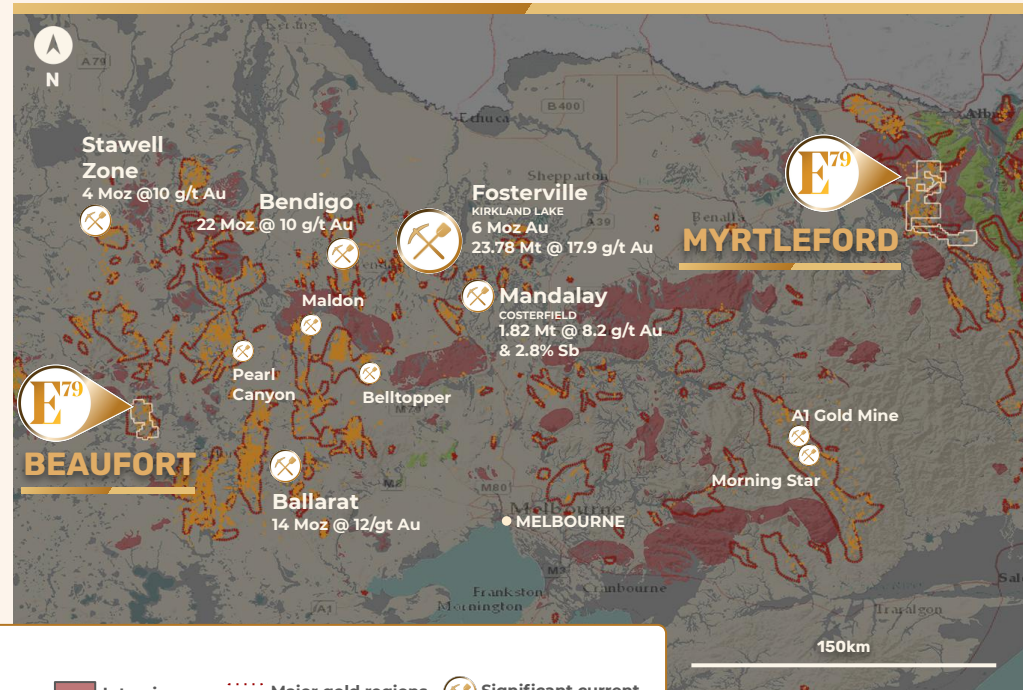
Attractive valuation; potential for multiple catalysts at both properties providing consistent news flow; **technical team with Victorian Goldfield experience and on ground presence**



*Beaufort & Myrtleford Technical Reports, October 26, 2020

VICTORIAN GOLDFIELDS

- **Tier-1 gold jurisdiction - produced over 80Moz of gold (Au)** only recently reactivated after decades of underinvestment
- **Largest single goldfield at Bendigo produced +20Moz Au**, primarily from hardrock underground mines
- **Field hosts one of the highest grade deposits globally** (Kirkland Lake's Fosterville gold mine)
- Most major deposits are associated with **significant alluvial gold mining**



LEGEND

- Quaternary
- Sediments
- Intrusion
- Metamorphic
- Major gold regions
- Gold workings
- Significant current and historical gold mines



BEAUFORT

VICTORIAN GOLDFIELDS,
AUSTRALIA



BEAUFORT

VICTORIAN GOLDFIELDS,
AUSTRALIA

- **1.16Moz historical alluvial production**
with no hard rock source identified*
- **Gold nuggets up to 400 oz**
recovered from adjacent alluvial fields –
supporting idea of proximal primary gold source*
- **Fosterville style mineralisation**
not considered by previous explorers
targeted large tonnage, low grade
open pitable type deposits
- **Orientation soil sampling defined**
a 2.5km long gold-arsenic-antimony trend
common geochemical pathfinder association
in Victorian goldfields. Trend open along strike.

*Beaufort Technical Report, effective October 26, 2020



BEAUFORT AT A GLANCE

Extensively mined in the past, estimated 1.16Moz of historical alluvial gold production*

LOCATION 145km west of Melbourne & 48km north-west of the regional town of Ballarat

SIZE Single contiguous parcel covering 120km²

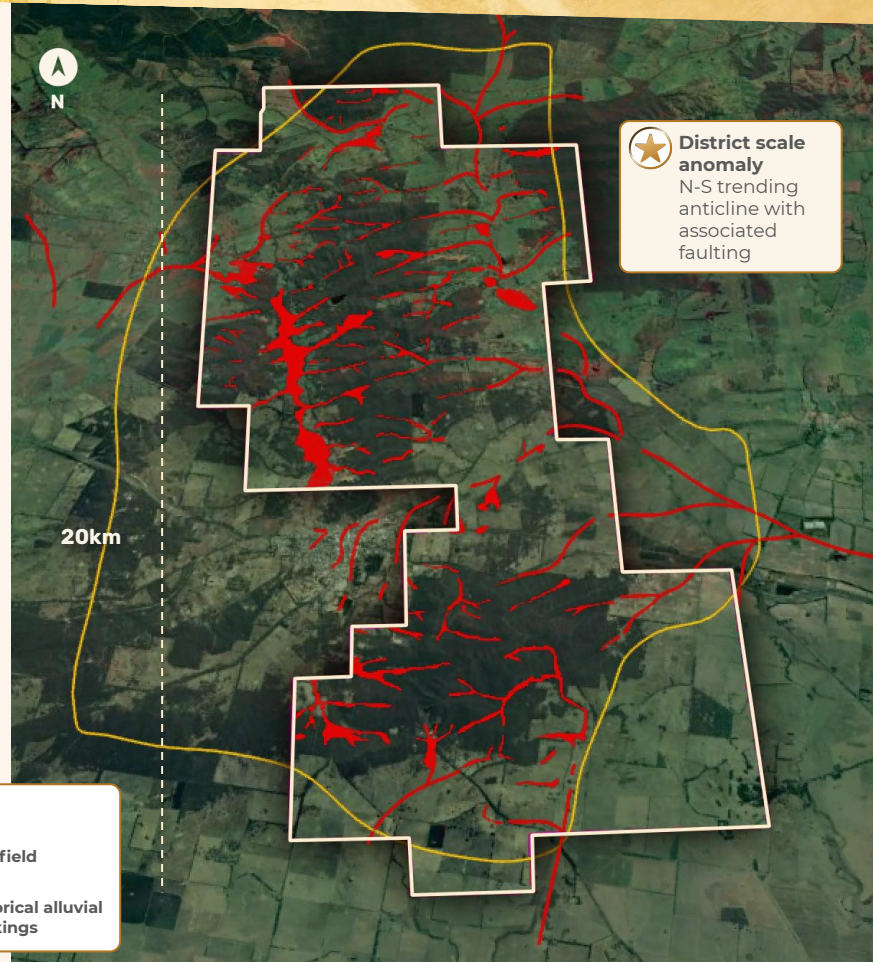
ACCESS Multiple paved and gravel roads leading off the Western highway that links Melbourne and Adelaide

OWNERSHIP 100%

NSR 1% NSR, with option to buy back 0.5% for C\$3.3M



*Beaufort Technical Report, October 26, 2020



EXPLORATION HISTORY

Target not systematically tested with geochemistry and drilling

- 1853-1918** Discovery of gold and alluvial/ deep lead mining (**No focus on hardrock exploration**)
- 1932-34** Restart of deep lead mining and minor hard rock production (**No focus on hardrock exploration**)
- 1972-73** **Rio Tinto** – scouts in northern part of the permit (rock sampling; mapping; hand auger samples and stream sediment sampling (no drilling))
- 1987-89** **Bendigo Gold Associates** – Mapping; hand auger sampling; rock sampling; 2 RC lines over 100m strike
- 1991-97** **Osprey Mining** – soil and rock chip sampling; 867m of RC drilling (**no systematic exploration program**)
- 1992-98** **High Lake Resources** – targeting alluvial and quartz vein mineralization. Rock chip sampling; soil sampling (**no systematic exploration program**)
- 1998-2004** **BHP Minerals** – stakes the ground based on analogies with Sukhoi Log (100Moz Au). However, BHP makes a corporate decision to exit gold
Placer Dome – Sedimentary Holdings acquired the permit from BHP. Sedimentary secured a JV with Placer Dome. Work included rock chip sampling and shallow RAB Drilling on a 250 x 500m grid. Placer Dome defined an anomalous trend over 6.5km but never followed up on their own recommendations of 150m drill fences. Placer Dome were targeting a 10Moz open pitable deposit in the context of US\$280 Au. (**Exploration geared towards wrong target type**)
- 2007-09** **Range River Resources** – conducts review of past exploration, reconnaissance visits; recommended geophysical program. No further work was carried out (**no systematic exploration program**)
- 2016-17** **E79 Founders** – Secured priority ground during the market downturn

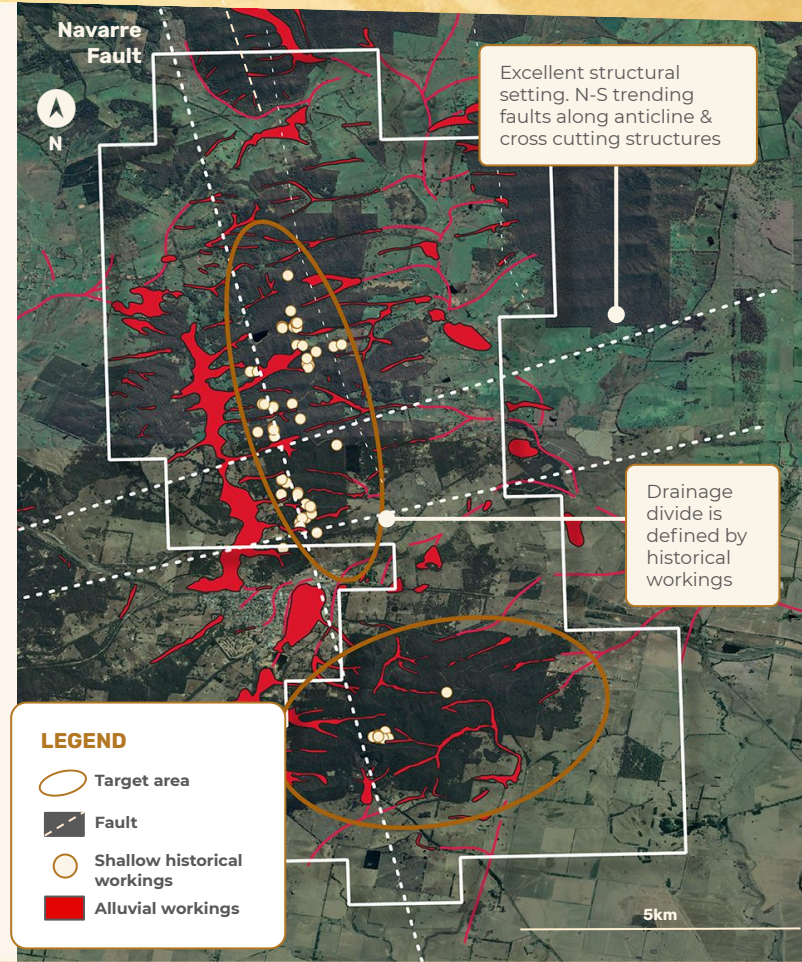


BEAUFORT TARGET

- Alluvial goldfields & large nuggets all associated with the N-S trending anticline axis and thrust faults
- Large and well defined target zones
- Good structural setting with cross cutting late structures
- Setting analogous to numerous other significant deposits in Victoria



Target has not been tested at depth and no systematic program aimed at Fosterville style mineralisation has been executed to date



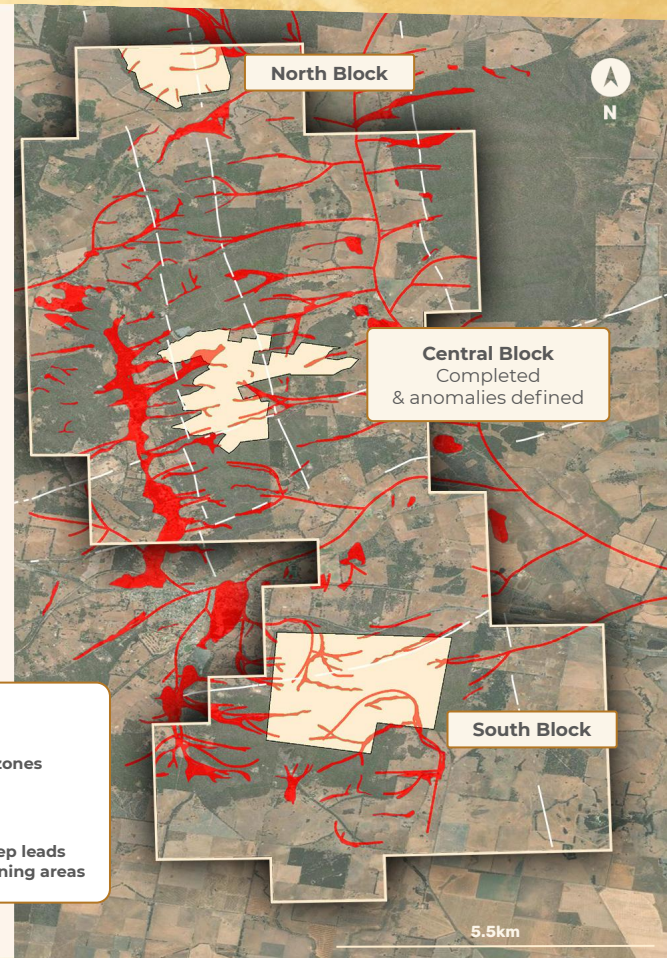
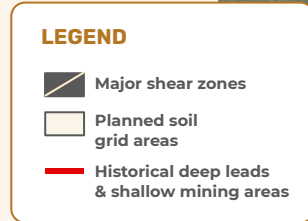
BEAUFORT

SOIL SAMPLING PROGRAM

The 2020 soil grid successfully demonstrated:

- **A gold-arsenic-antimony geochemical fingerprint over the key structural trends**, an element association that is the hallmark of several of the major gold districts in Victoria
- **The effectiveness of a 100 x 100 sampling grid** of residual soil material in delineating kilometer scale anomalies
- **A 2000m long, gold-arsenic-antimony trend** paralleling the regional structural trend
- **Indication of the presence of a second gold trend** along the NE trending secondary structure, with a strike length of around 600m.

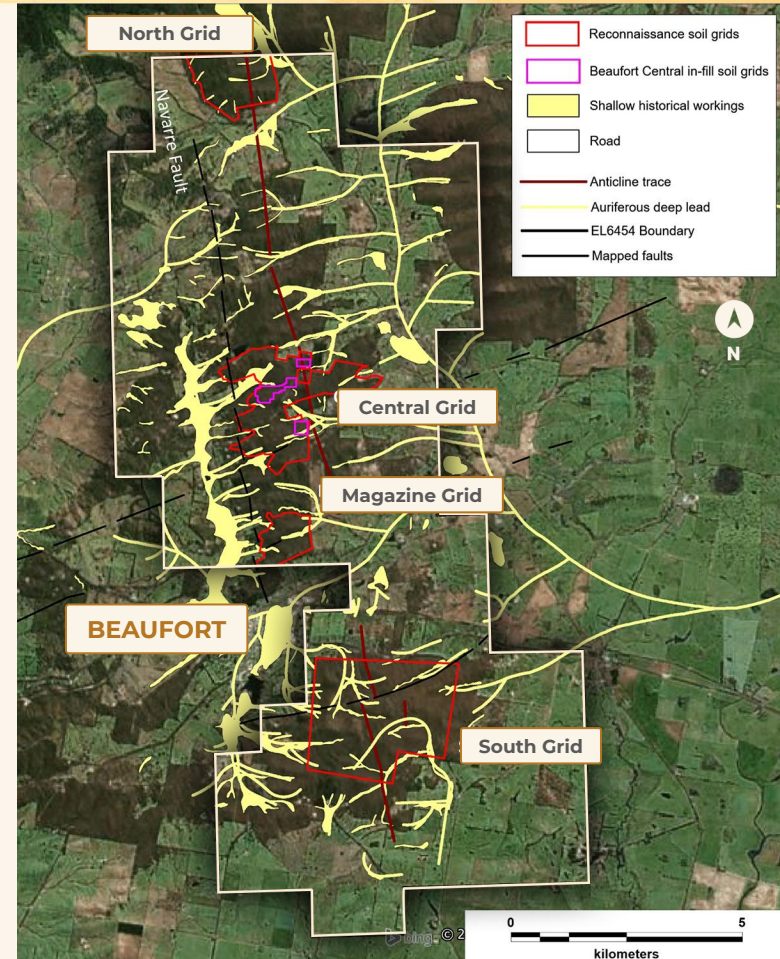
Location of Central block, the focus of this program, plus North & South Blocks. Notably, the 2km long anomaly which has been defined on the central block sits within a much larger mineralised trend (over 18km in strike), which has the potential to host a large gold system.



BEAUFORT

IN-FILL SOIL SAMPLING PROGRAM

- **A detailed in-fill soil sampling program has been completed** over a previously defined soil anomaly
- **The gold anomaly is associated with elevated Arsenic and Antimony anomalies**, which are often indicative of major gold systems in Victoria
- **25m by 25m in-fill grid to refine geochemical anomalies** and allow for near term drill testing
- **Cost effective and time efficient geochemical surveys** are proving to be a valuable and effective method of defining targets



BEAUFORT GOLD NUGGETS

- **Angular to sub rounded gold nuggets recovered** from a new target area along the main mineralized trend
- Nature of the nuggets, their composition, and their location along the Camp Hill Range **indicates a proximal bedrock source**
- **Sampling over the Magazine Grid** to define new priority targets has commenced
- **Sampling will target residual soils** developed on weathered bedrock on the Camp Hill Range, the inferred source of much of the alluvial gold and gold nuggets recovered historically

Gold nuggets recovered from the Magazine grid along the Camp Hill Range (left), and a close-up of the 1.9g gold nugget on the right (larger nugget is approximately 1 cm across; photos courtesy of Dave Kiely).

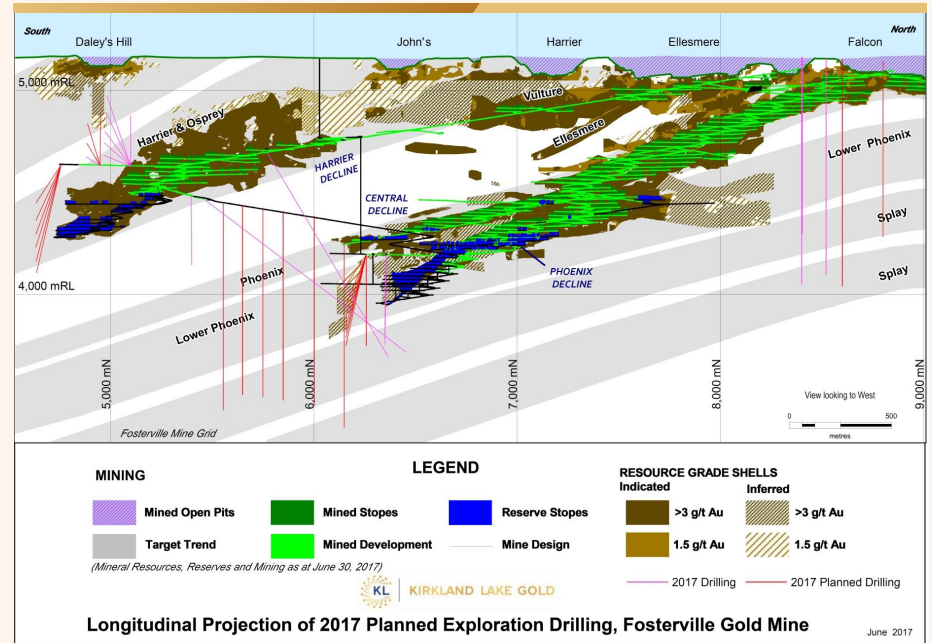


FOSTERVILLE GOLD MINE

- **1991** Near-surface low grade oxide mining
- **2005** Mined near surface for low grade mineralization
- **2015** Discovery of Eagle zone high grade mineralization
- **2016** Discovery of gold bearing Harrier zone at depth
- **2017** Down plunge extension of Swan zone



Fosterville reserve grade of 31 g/t among the world's highest-grade gold mines



Source: Kirkland Lake Gold Ltd.

FOSTERVILLE SIMILARITIES

BEAUFORT EL6456

FOSTERVILLE GOLD MINE

AGE	Paleozoic, Ordovician	
HOST FORMATIONS	Turbidite Sequence	
LITHOLOGIES	Siltstones, graphitic shales, sandstone, greywacke	
INTRUSIONS	Devonian Granites within <5km	
STRUCTURE	Anticline, east dipping reverse fault, both NNW trending. NE cross faults	Anticline, west dipping thrust fault, both NNW trending. NE trending cross faults
HISTORIC GOLD MINING	Extensive alluvial and placer mining on flanks of structural trend	Alluvial and minor hard rock mining
MODERN MINING	None	Oxide open pit mining, deeper underground mining of high- grade mineralisation
MINERALISATION	No hard rock source identified to date , but spotting after disseminated sulphides and oxidised quartz-carbonate stock work veinlets have been observed in the field	Disseminated auriferous pyrite and arsenopyrite mineralisation and quartz- carbonate veinlets. High grade quartz-sulphide-free gold mineralisation at depth. Oxide gold mineralisation near surface.
GEOCHEMICAL SIGNATURE	Gold (Au), Arsenic (As), Antimony (Sb), Lead (Pb), Silver (Ag), and Copper (Cu)	

Source: Beaufort technical report, Oct 26, 2020 & Fosterville technical report effective Apr 1, 2019



MYRTLEFORD

VICTORIAN GOLDFIELDS,
AUSTRALIA



MYRTLEFORD

VICTORIAN GOLDFIELDS,
AUSTRALIA

- Permit hosts **over 70 past producing** high grade underground **gold mines** with grades often **greater than 31 g/t Au***
- Large alluvial district with **historic production of >5Moz***
- Vast majority of historic mining and **exploration terminated at the water-table due to a lack of capital***
- **Unique proposition** – district scale consolidation of historic gold mining camp which hasn't seen holistic, modern exploration approach
- Focus on developing **multiple drill targets over following months**

*Myrtleford Technical Report, effective October 26, 2020



MYRTLEFORD

AT A GLANCE

Over 70 historical gold mines on the property. Host rocks are of similar age and type as those of the Bendigo Zone in central Victoria that host the Bendigo, Ballarat and Fosterville gold deposits.

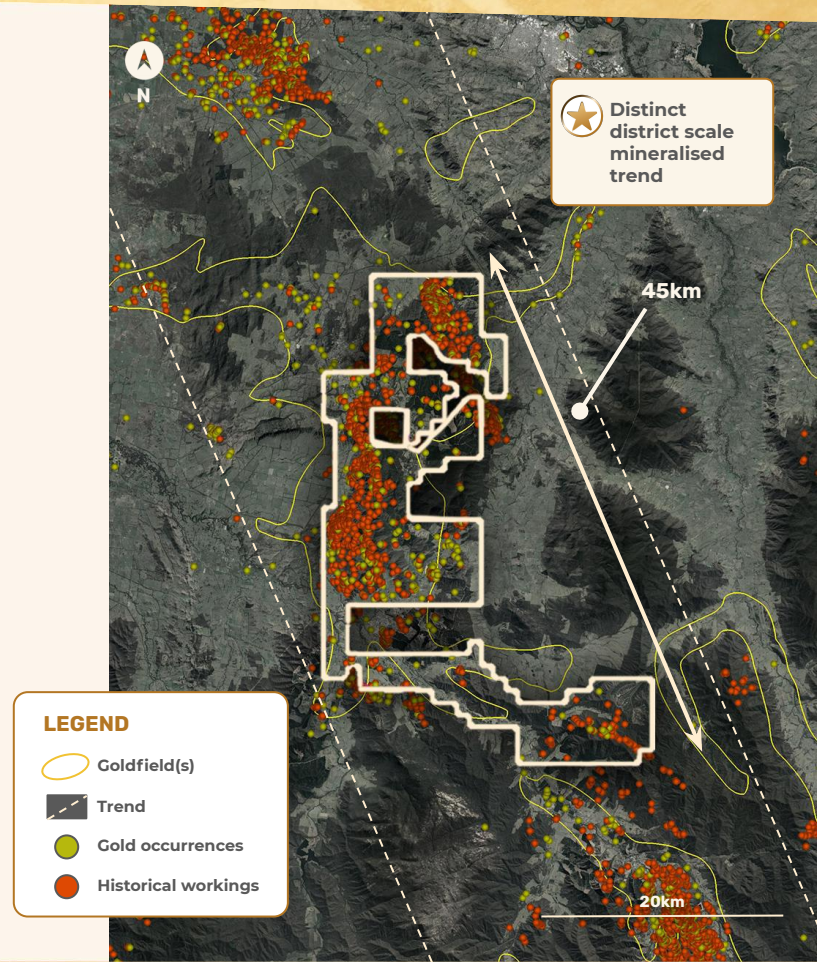
LOCATION 290km north east of Melbourne and 40km south of Albury-Wodonga

SIZE Single contiguous parcel covering 418km²

ACCESS Multiple paved and gravel roads

OWNERSHIP 100%

NSR 1% NSR, with option to buy back 0.5% for C\$3.3M



GOLD CAMP CONSOLIDATION

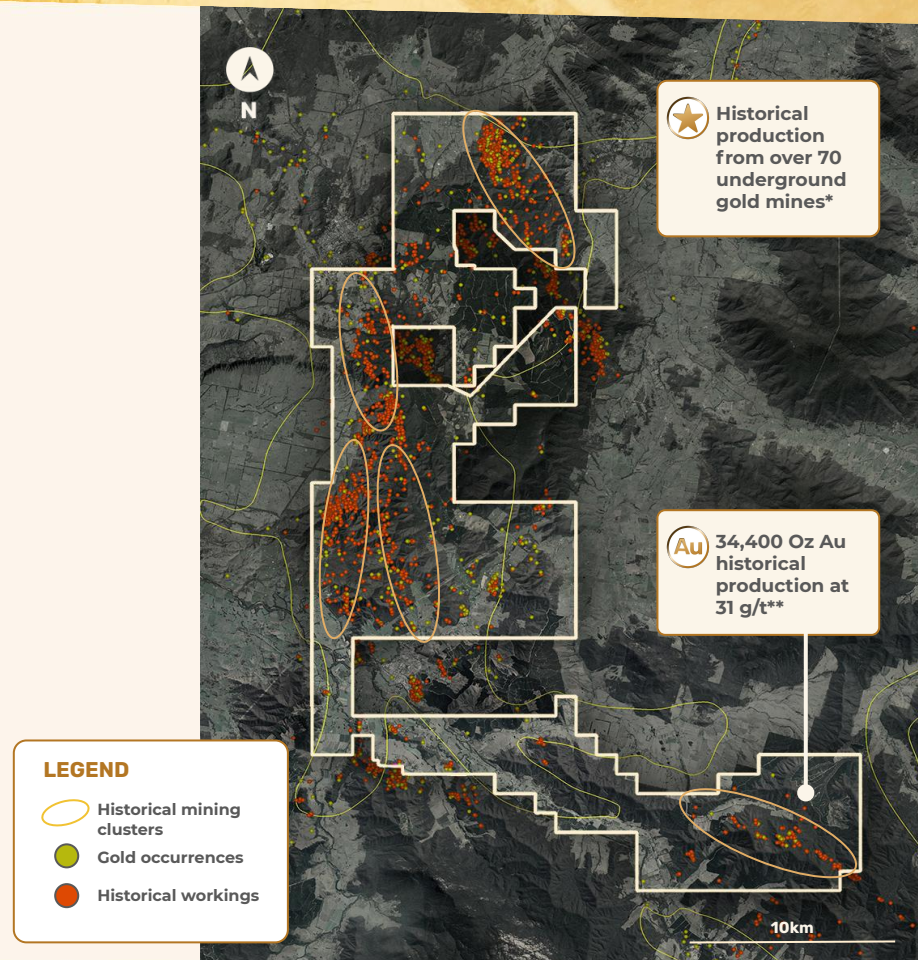
- License consolidates a strategic land package & encapsulates majority of the prospective structural trend and hard rock production potential
- Majority of historical hard rock mining limited to depth of water table – small mining claims with no scalability limited historical miners
- Numerous trends defined by historical mining - not explored to date

★ **Large structural trends, hosting high grade historical mines, not systematically explored to date - unique opportunity in a tier-1 jurisdiction**



* Myrtleford technical report effective Oct 26, 2020
** Happy Valley mine historical reports

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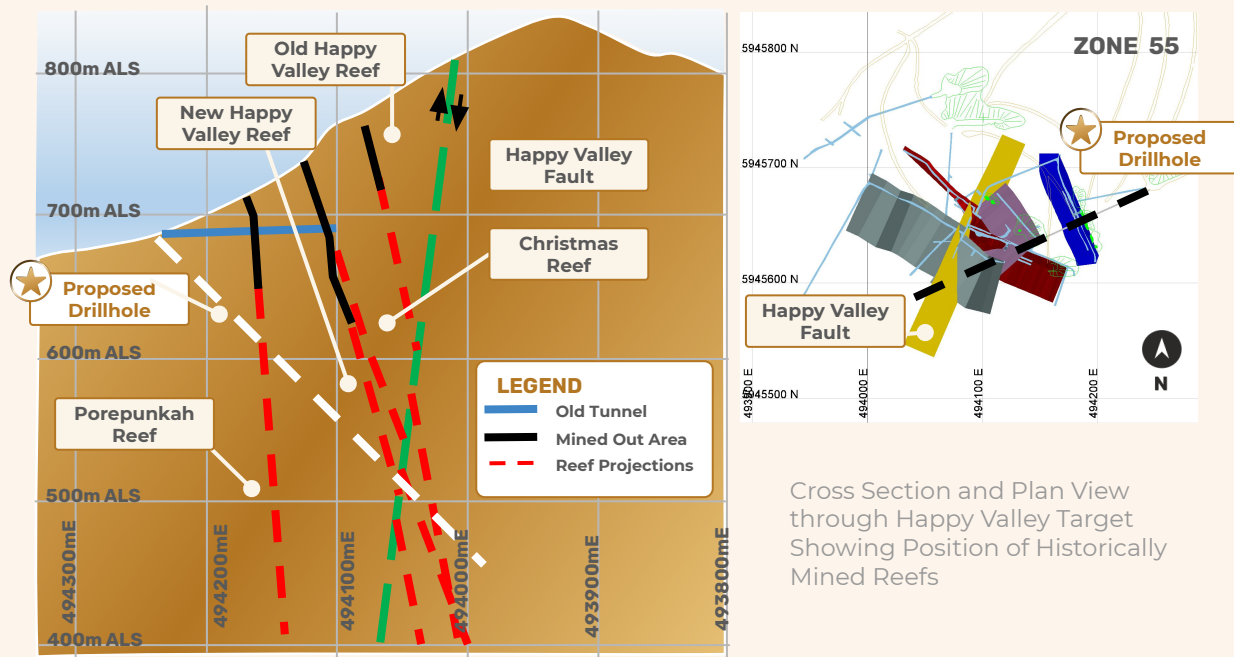


MYRTLEFORD

HAPPY VALLEY DRILLING PROGRAM

- The Company will complete **approximately 1000 meters of diamond core drilling** at Happy Valley
- Previous drilling in 1997 intersected 4.18 g/t Au over 2m, including 7.28 g/t Au over 1m, adjacent to historical workings, indicating the presence of unmined gold mineralization

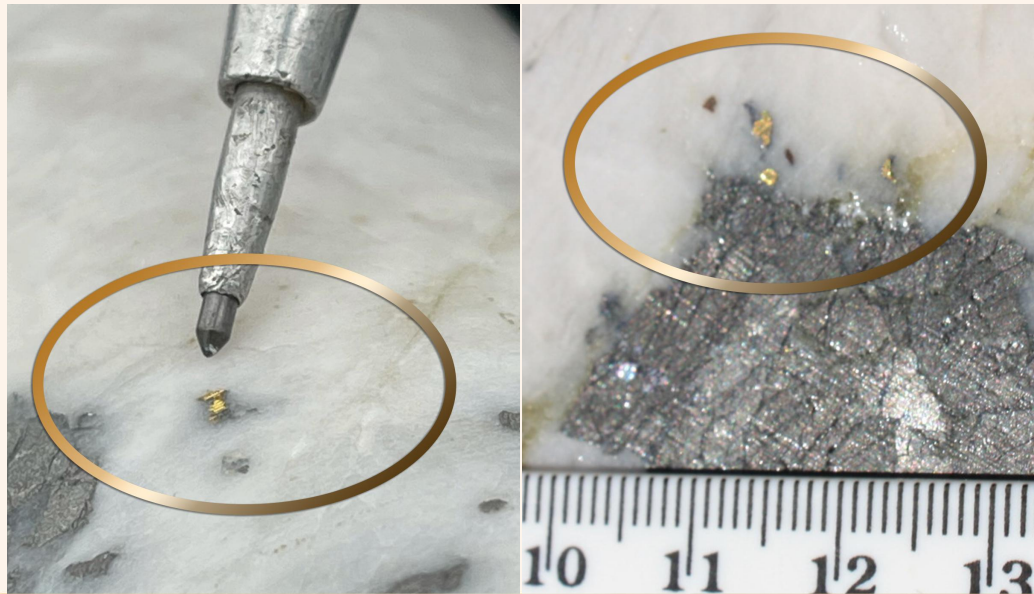
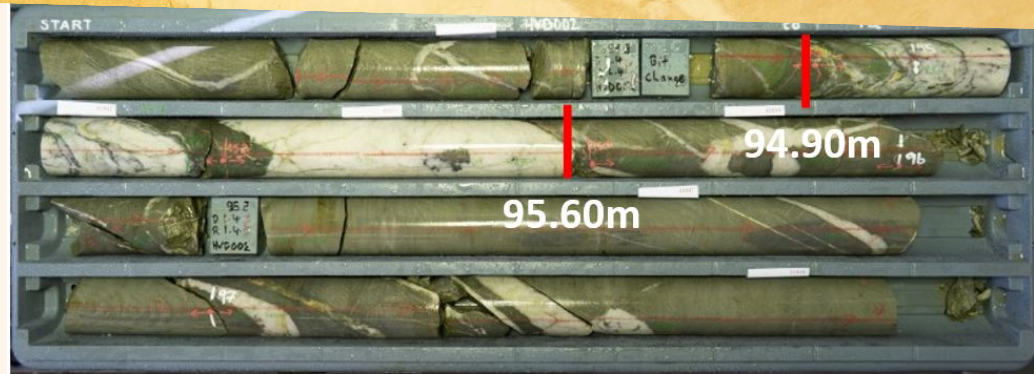
INTERPRETIVE CROSS SECTION THROUGH HAPPY VALLEY MINE



Cross Section and Plan View through Happy Valley Target Showing Position of Historically Mined Reefs

VISIBLE GOLD DOWN HOLE

- **Multiple occurrences of visible gold observed** in drill hole HVD002, in two separate zones.
- **The gold occurs in association with quartz veining** and appears accompanied by a variety of sulphide minerals
- **Drilling confirms the extension of mineralized structure** below the known historic mining levels



UNDERGROUND TARGETS

- Shear-hosted vein accessed through the lower adit to Champion Reef - Happy Valley goldfield
- Ready access to multiple reef structures

★ **The margins of the reef are highly sulphidic with pyrite and arsenopyrite**



E79 MANAGEMENT & BOARD

RORY QUINN **PRESIDENT & CEO,** **DIRECTOR**

- 15 years of capital markets experience in the global gold mining space and is the former Director, Investor Relations, at Wheaton Precious Metals (previously Silver Wheaton).
- During tenure at Wheaton (2012 to 2019), worked on acquisitions totalling over US\$6 billion as the company built its precious-metals business.
- Involved in the review of hundreds of mining companies and mining assets from large precious-metal producers to earlier-stage developers and explorers in assessing high-quality investment opportunities around the globe.

MARTIN PAWLITSCHKEK **TECHNICAL DIRECTOR,** **FOUNDER**

- International mining professional with over 20 years experience, who has held key management positions with a number of junior explorers, private equity investment funds, majors (BHP) and development companies (MDL, Teranga).
- Cofounder of several resource companies in Eastern Europe and other successful exploration ventures in West Africa.
- Currently Senior Vice President of Geology for a mining private equity fund, responsible for undertaking technical due diligence on mining projects, mainly from a geology and resource risk perspective, but with a concurrent focus on exploration upside evaluation.

GAVIN COOPER CPA, CA **CFO**

- CPA with extensive experience in all aspects of corporate and financial management.
- For the past 35 years, has been providing strategic and financial advice and corporate administration services and has held senior positions with a number of public and private companies with local and international operations.
- Currently CFO of Gold Bull Resources Corp., and acts as CFO, corporate secretary and director of various other listed companies.
- He has a Hons. Bachelor of Accounting from the University of South Africa and is a member of the Chartered Professional Accountants of British Columbia.



E79 TECHNICAL TEAM BASED IN VICTORIA, AUS

DENNIS ARNE

PHD, PGEO (BC), MAIG (RPGEO), MAAG (FELLOW)

EXPLORATION DIRECTOR, 43-101 QUALIFIED PERSON

- Over 35 years of experience as a geologist specializing in geochemistry in a wide range of environments including work in both the minerals and the petroleum industries, as an academic, and in geological surveys.
- In recent years, involved as a principal consultant in the development of geochemical exploration programs for global precious and base metals projects
- Has published extensively in the areas of applied geochemistry, economic geology, alteration mineralogy and thermal history analysis for tectonic and petroleum exploration applications including a substantial amount of work in the central Victorian goldfields of Australia.
- Contributed or managed exploration programs for several companies that have undertaken gold exploration in Victoria.

PETER DE VRIES

BAPPSC (GEOLOGY), GRAD DIP (MINING), MSC (MINERAL ECONOMICS)

EXPLORATION MANAGER

- Exploration Manager with over 30 years' experience in Gold and Base Metals deposits within Australia and overseas, with the past 15 years focusing on Victorian gold assets including the last 4 years at both the AI and Morning Star Gold Mines.
- Peter is a Geologist and also holds a Graduate Diploma in Mining Engineering and has been involved in the mineral resources industry for more than 30 years predominantly within Australia, but with minor exposure in both Africa and Russia in gold and base metals.
- For the past 15 years he has focused on exploration and development projects in Victoria and has over the last 4 years gained an intimate knowledge in the geology and operations of both the AI and Morning Star mines and associated prospectivity of the Woods Point Walhalla goldfields.
- Member of both the Australasian Institute of Mining & Metallurgy and the Australian Institute of Geoscientists.



E79 BOARD & ADVISORS

VINCE SORACE DIRECTOR

- Mineral exploration and mining entrepreneur with over 25 years of international business and capital markets experience.
- Financed and led several resource companies with assets in the U.S., Canada and Europe, and has raised over \$200M in equity and debt financings for public and private entities.
- Currently President, CEO and Director of Kutcho Copper Corp. He has been the founder, served as a Director and held CEO positions for numerous companies with extensive experience in development, management and public company governance in the resource and alternative energy sectors. He is also an officer and director of Gold Bull Resources.

STEVEN BUTLER DIRECTOR

- Brings to the company experience gained over a 25 years career predominantly in precious metals research.
- Held senior positions at four investment banks including BMO Capital Markets, Canaccord Genuity, TD Securities and GMP Securities.
- Steve previously served as a director of Atacama Pacific Minerals in 2015-2016. He currently holds the position of Business Development Advisor at Certarus Ltd. Steve holds an MBA from Dalhousie University (1991) and HBSc in Geology from Queen's University (1988).

GRANT WECHSEL DIRECTOR

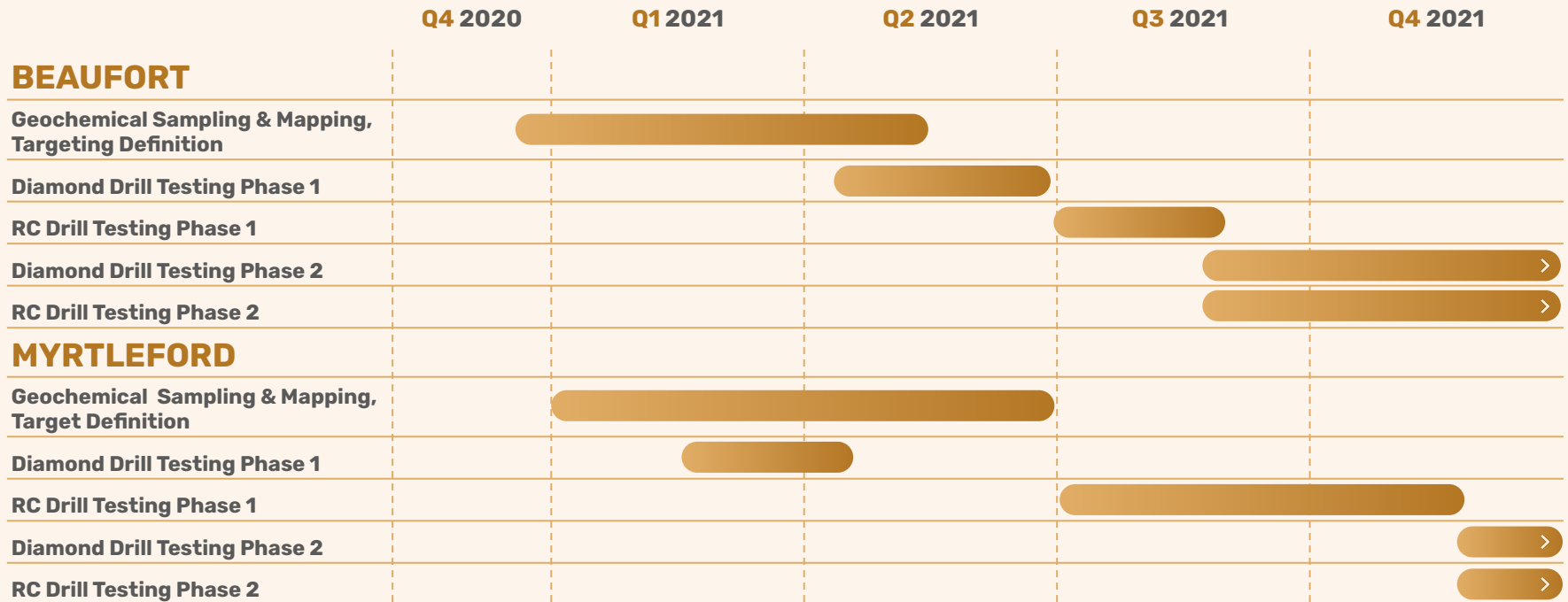
- Co-founder and executive director of Ortus Mining Capital and Mining Projects Accelerator (MPX).
- Previously co-founded One Key Resources in 2010, a large mining services business which he grew to in excess of \$250 Million in annual sales revenues.
- In 2016, a private equity backed, UK based firm acquired a majority of that business and worked closely with some of the world's largest mining companies on in excess of 90 different mine sites across Australia and maintains active business interests in the Australian mining industry today.

DUSKO LJUBOJEVIC ADVISOR, FOUNDER

- Experienced resource industry executive and geologist with over 15 years of broad experience in the sector.
- Currently, Dusko serves as the CEO of ASX listed Raiden Resources and has served on the advisory board of a number of private resource companies; has served as a consultant and an advisor to private equity funds and global development companies, including Directorships in a number of resource startup companies.
- Has also acted as an advisor to Barrick Gold Corporations' Asset Development Group.



E79 WORK PROGRAM



Subject to closing E79 Resources Pty. Ltd. and financing. Work program guided by Beaufort & Myrtleford Technical Reports, effective October 26, 2020

MARKET COMPARABLES

CATALYST METALS	ASX : CYL	\$197M
MANDALAY RESOURCES	TSX : MND	\$191M
FOSTERVILLE SOUTH	TSX : FSX	\$105M
NAVARRE MINERALS	ASX : NML	\$79M
MAWSON GOLD	TSX : MAW	\$67M
KALAMAZOO RESOURCES	ASX : KZR	\$57M
NORTH STAWELL	ASX : NSM	\$46M
LEVIATHAN GOLD	TSX : LVX	\$42M
OUTBACK GOLDFIELDS	CSE : OZ	\$29M

**E79
RESOURCES**

CSE:ESNR

\$18M



Market caps as of April 8, , 2021

CAPITAL STRUCTURE

PRICE PER SHARE	\$0.33
ISSUED & OUTSTANDING	55,792,615
BROKER WARRANTS	721,030
STOCK OPTIONS <small>(ISSUED AT \$0.75)</small>	4,300,000
TOTAL FULLY DILUTED	60,813,645
MARKET CAP	\$18,000,000
CASH	\$5,000,000

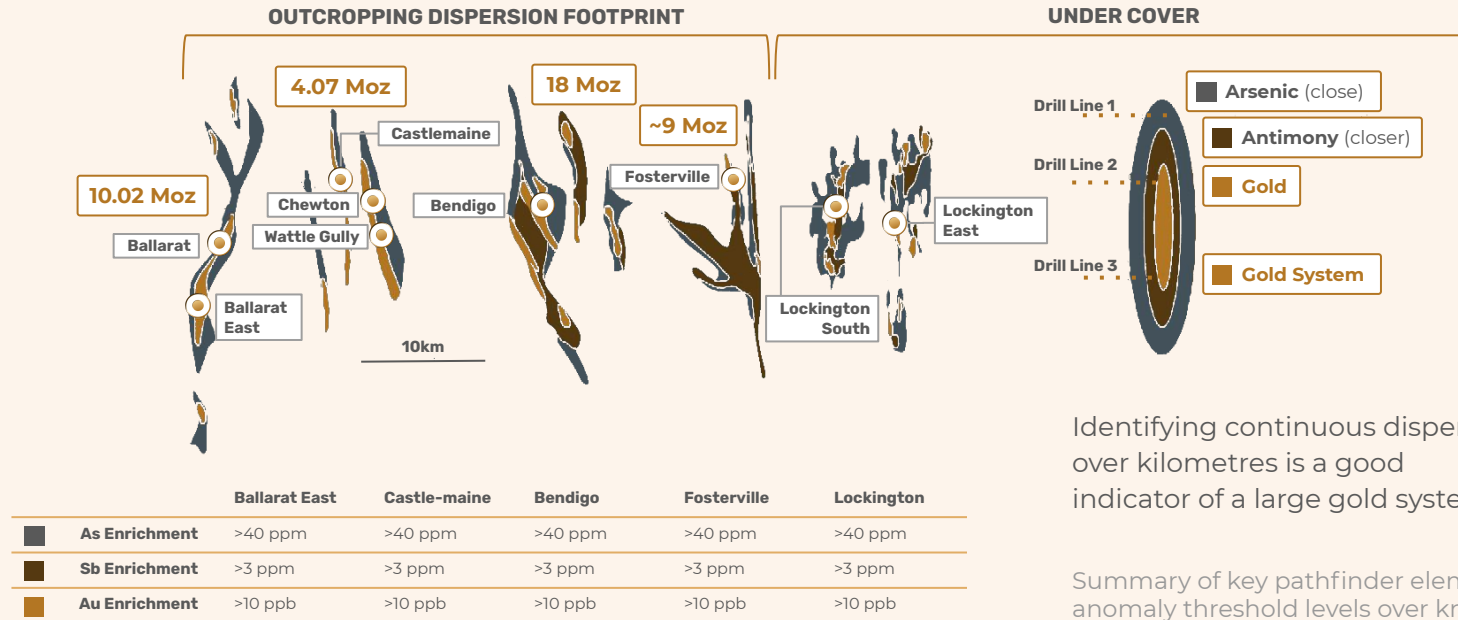


Insider & advisor ownership 45%

APPENDIX

BEAUFORT

GOLD-ARSENIC-ANTIMONY PATHFINDER ELEMENTS



Identifying continuous dispersion over kilometres is a good indicator of a large gold system

Summary of key pathfinder element and anomaly threshold levels over known large gold systems in Victoria.

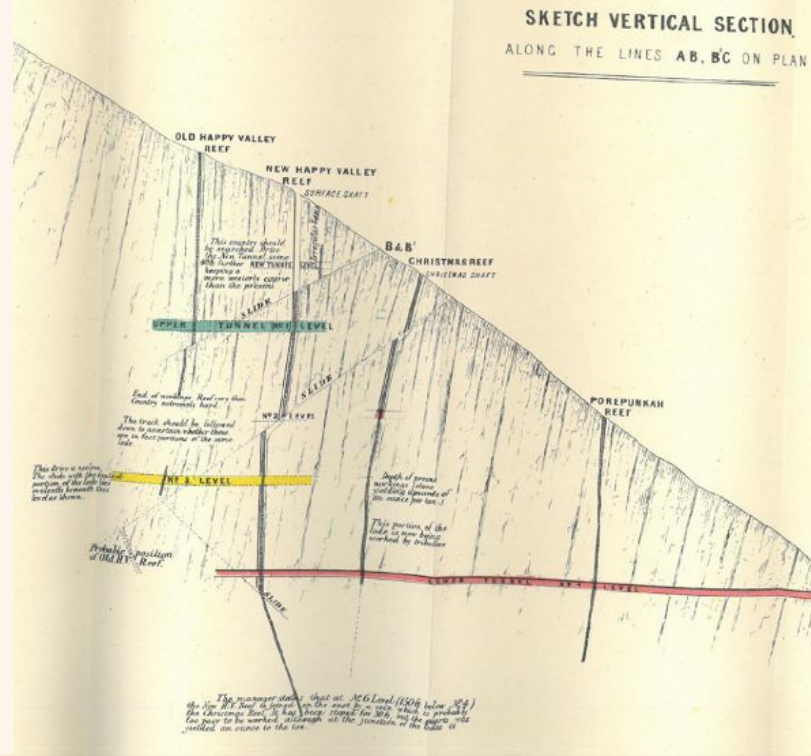
Source: Victorian Department of Earth Resources



CROSS SECTION OF HAPPY VALLEY TARGET

- Historical section showing the Old Happy Valley, New Happy Valley, Christmas and the Porepunkah reefs
- Minimal historical drilling demonstrated continuity of grade at depth

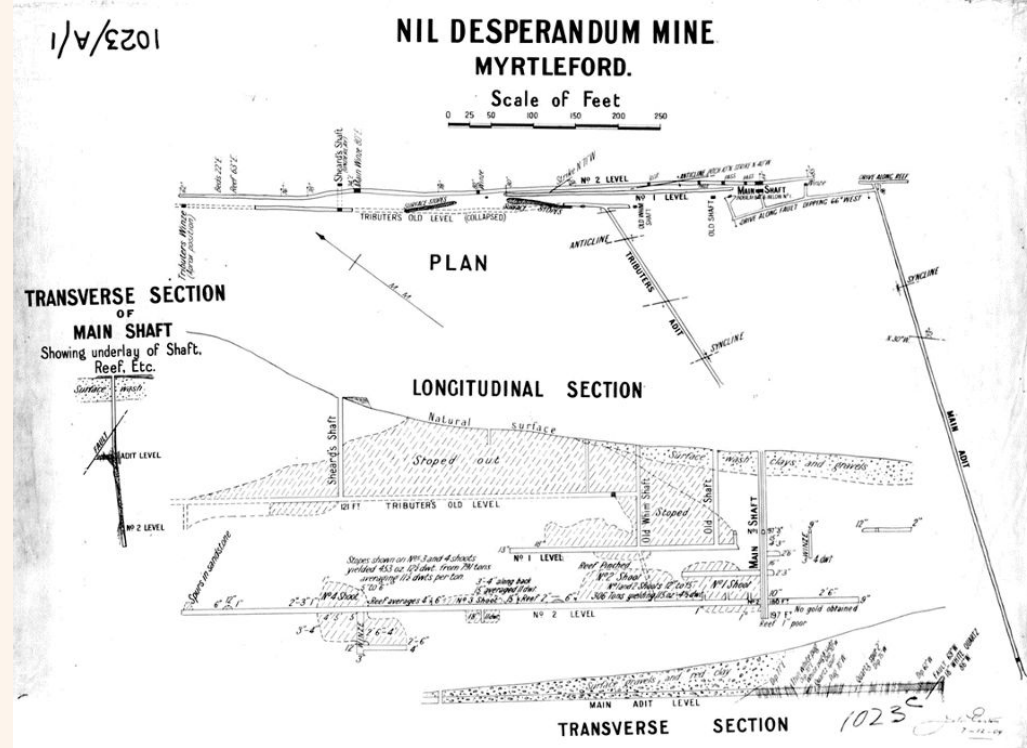
★ **The setting of 4 high grade reefs, in close proximity, presents a potential drill target for E79**



LONG SECTION OF NIL DESPERANDUM MINE

➤ Numerous such deposits exist
in the project area

★ Mineralisation appears to be
open to depth which may
present a near term target
to test for high grade extensions



The logo features a large, stylized letter 'E' in a gold color. To the right of the 'E', the number '79' is written in a smaller, gold font. The entire logo is set against a white background within a gold-bordered square frame.

Resources

E79 RESOURCES CORP.

CSE:ESNR | OTCQB:ESVNF

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