



Thermal Energy International Inc.

Symbol: TSX.V: TMG

Market Cap: 27.2M

Sector: Technology

Purpose: Raise Awareness / Open Market Buying

Thermal Energy International Inc. (TSX-V: TMG), ranked as one of Canada's Top Growing Companies in 2020 and 2019, is an established global supplier of proprietary, proven energy efficiency, and emissions reduction solutions to the industrial and institutional sectors.

We save our customers money and improve their bottom line by reducing their fuel use and cutting their carbon emissions. Our customers include Fortune 500 and other leading multinational companies across a wide range of industry sectors. Thermal Energy has engineering offices in Ottawa, Canada, Pittsburgh, USA, and Bristol, UK, with sales offices in Canada, UK, USA, Ireland, Germany, Poland, and Italy.

Investor Bullet Points:

- Enormous, fast growing market with strong, and rapidly improving, fundamentals
#buildbackbetter #greenrecovery
- Strong track record of growth and profitability
- Unique investment opportunity with compelling valuation metrics

Bill Crossland, President, CEO & Director

Mr. Crossland joined the Thermal Energy International Board of Directors in 2007 and was appointed President and Chief Executive Officer in 2009. Since then, he has grown the company's revenues from \$1 million to \$25 million. Prior to joining Thermal Energy, he is an accomplished corporate finance and corporate development professional with over 20 years of experience successfully executing a broad range of debt, equity and merger, and corporate acquisition transactions. As Managing Director of Corporate and Investment Banking at a major Canadian bank, his focus was assisting renewable and alternative energy and clean tech companies execute their business plans and realize their full potential. This assistance included: capital structuring, public, and private debt and equity financing, project development and finance, and merger, acquisition, and strategic advisory work. His experience in the sustainability and cleantech sector encompasses more than 20 equity, debt, and corporate development transactions totaling over \$2 billion with a wide range of alternative energy companies, projects, and technologies including hydro, wind, biomass, starch-based ethanol, cellulosic ethanol, landfill gas to electricity, municipal solid waste electricity, heat recovery and bio-gas