

Compliance First Crypto

Investor Presentation

February 2021

CSE: BIGG OTCQB: BBKCF WKN: A2PS9W

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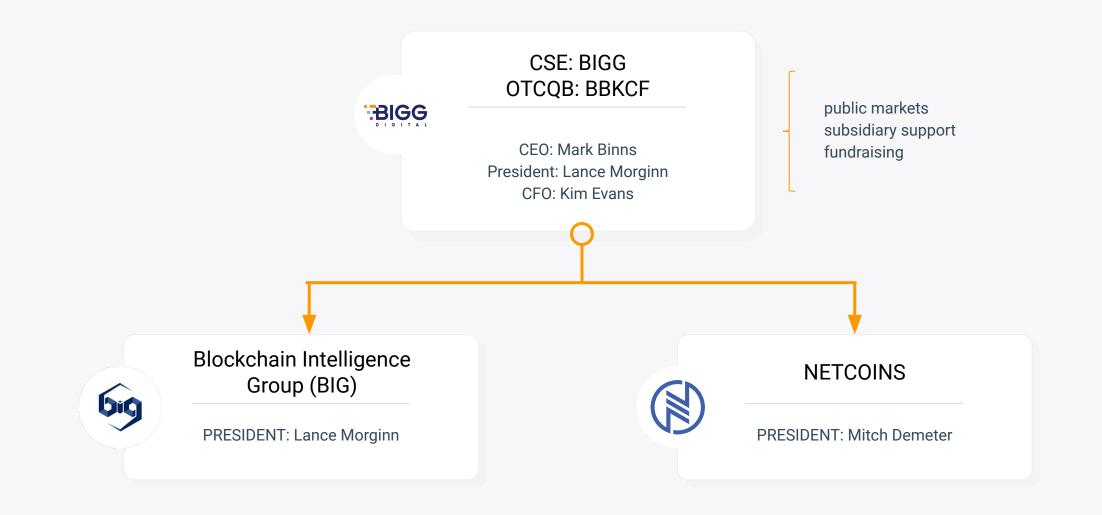
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BIGG Digital Assets Inc.



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Meet The Team



Mark Binns Chief Executive Officer & Director

Mark Binns has 20+ years of experience building customer-driven sales and marketing strategies. Mark has founded, built, and sold two consulting companies that provided strategic advice on customer acquisition and revenue growth to Fortune 1000 technology companies including RIM, Cisco and Rogers.

Mark is a Dean's Honors graduate of the Ivey MBA program and Graduate of the Computer Science Honors program at Acadia University. Mark has led his companies to PROFIT HOT 50 and PROFIT HOT 100 awards, and was nominated by the Dean of the Richard Ivey School of Business for the prestigious business award of Canada's "Top 40 Under 40".



Lance Morginn President & Director

With over 20 years of industry experience in technology-based startups, Lance brings a vast and proven track record for growing and developing multi-million-dollar businesses from the ground-up. His background includes roles as Founder/CEO/Director in several publicly and privately traded companies.



Kim Evans Chief Financial Officer & Director

Kim, founder of Golden Reign, is a Certified General Accountant with extensive experience in both the junior mining sector and the corporate securities industry. Ms. Evans has 17 years of experience as a director and/or officer, working with a number of public companies listed on the TSX Venture Exchange and Canadian Securities Exchange.



Robert Whitaker Chief Operating Officer

Robert served in law enforcement for 23 years, including as a Supervisory Special Agent with Homeland Security Investigations (HSI), where he oversaw the program responsible for cryptocurrency investigations, training, equipment, analytical support, and investigative methodologies needed by HSI special agents worldwide. Robert is a Certified Bitcoin Professional.



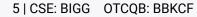
Mitchell Demeter President - Netcoins

Mr. Demeter is a serial entrepreneur with a vast range of experience. He is an expert at building strategic relationships and recognizing profitable opportunities early on. Mr. Demeter is a pioneering figure in the digital currency industry. Along with Jackson Warren, he brought the world its first bitcoin ATM and first physical bitcoin brokerage in 2013.

Mr. Demeter was also the co-founder of one of Canada's first cryptocurrency exchanges, responsible for business development, where he established several key global relationships and deep market liquidity.



BLOCKCHAIN INTELLIGENCE GROUP



BIG Mission Statement

Bring <u>security and</u> <u>accountability to</u> <u>cryptocurrency</u> with our trusted data-analysis and risk-scoring capabilities for blockchain/Bitcoin and other cryptocurrencies.



How We Help Mitigate The Risk

Developed tools to mitigate the risk associated with cryptocurrencies and is currently being utilized by Law Enforcement Agencies Globally.



QLUE™

Qualitative Law Enforcement Unified Edge visually tracks and reports on transactions in the blockchain. This service is designed for Law Enforcement, investigators, and compliance officers.



BitRank Verified®

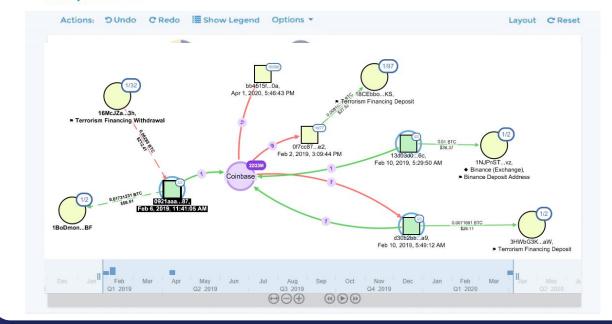
Provides a risk score for all Bitcoin/Ethereum blockchain addresses/transactions. Compliance suite offers review of all queries, offering the ability to generate enhanced due diligence reports. Other cryptocurrencies are being added.

QLUE[™]

Technology for Forensic Investigations

- Detects suspicious cryptocurrency activity
- Tracks, traces and monitors transactions
- The engine behind BitRank Verified[®] data points

Graph View





BitRank Verified®

Risk scoring for:

- Financial Institutions
- Cryptocurrency Exchanges
- Bitcoin ATM Operators
- Audit Firms
- Retailers
- Funds



Crypto Training - \$1k/course

Securities & Exchange Commission (SEC) Interpol Singapore US Secret Service CIBC US DEA Canada Revenue Agency Ernst and Young TD Bank Scotia Bank Standard Chartered JP Morgan Chase HSBC Bank

Citibank Abu Dhabi Bank Bank of Pakistan **Basel Institute on Governance** Bank of Montreal Mercantile Global Holdings Bitfinex Wirecard **Global Oversight** Seneca College Middlesex University London **BigX Digital Asset Exchange** Davos Custody

Tight Competitive Space - Global Market

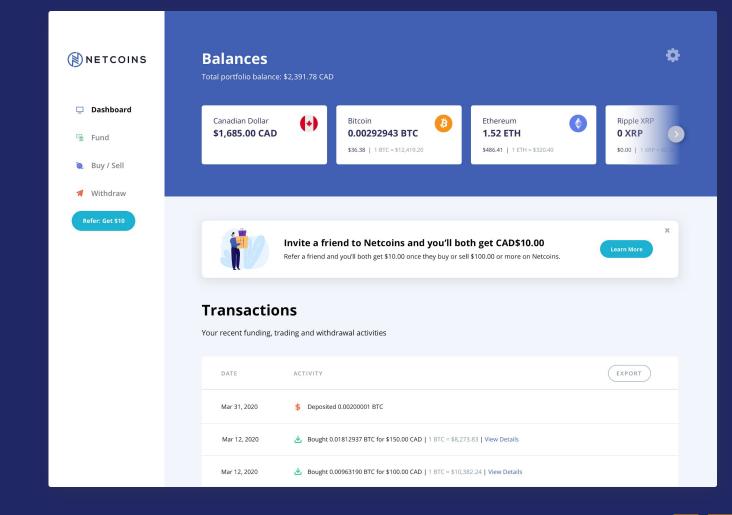


This multi-billion dollar emerging market has very few competitors. The barriers to entry are very high. BIG is positioned to take a significant share of the market in 2020+.



Netcoins Vision

To be the Canadian leader in making the purchase and sale of cryptocurrency easily accessible to the mass consumer and investor through **compliant and regulated** brokerage services



The Future: Compliant and Regulated Crypto Trading

By working <u>WITH</u> regulators, Netcoins aims to lead the regulated crypto trading space in Canada.



Canadian Securities Administrators Autorités canadiennes en valeurs mobilières





<u>Sept 29, 2020</u>

Restricted Dealer License Application submitted to BCSC and CSA.

Approval Target

Restricted Dealer License in March

Regulation - The Catalyst

- Publicity / Free Marketing
- Competitive Reduction (Bitmex etc.)
- Corporate Business (Treasury buys)
- Fund Business (ETFs etc.)
- = Significant Volume Rise
- = Significant Revenue Rise

Trading Volumes Exceeded CAD <u>\$81 Million</u> in January

Netcoins Growth - January 2021

Monthly Trading Volumes (\$CAD): 2733% YoY, 142% MoM

Monthly Revenues (\$CAD): 1930% YoY, 148% MoM

Monthly Active Users (MAUs): 5381% YoY, 75% MoM

Assets Under Custody (AUC): 3826% YoY, 50% MoM

Number of Monthly Transactions: 5997% YoY, 119% MoM



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BIGG Revenue - Quarterly



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*projected

Recent News

- BIGG Digital Assets Inc. to Reinvest Free Cash Flows From Operations into Bitcoin
- BIGG Digital Assets Inc. Subsidiary Netcoins Announces Trading Volumes Grew 2.4x
 Month over Month in January 2021, Exceeding CAD \$81 Million
- BIGG Digital Assets Inc. Purchases Additional 24.3 Bitcoins for Netcoins Operational Float; Total Bitcoin Treasury Reaches 239.3 BTC
- BIGG Digital Assets Inc. Announces Upsize of Previously Announced Bought Deal Financing to \$12 Million
- BIGG Digital Assets Inc. Subsidiary Netcoins Announces Trading Volumes Grew
 1070% in 2020, Exceeding CAD \$33 Million in December
- BIGG Digital Assets Inc. Subsidiary Netcoins Announces Trading Volumes Have Grown 726% Year to Date and 60% Month over Month, Exceeding CAD \$23 Million in November
- BIGG Digital Assets Inc. Subsidiary Netcoins Applies For Landmark Securities Registration
- BIGG Digital Assets Inc. subsidiary Blockchain Intelligence Group Signs CAD
 ~\$320,000 Contract with United States Federal Government Agency

BIGG Capital Structure

Common Shares ¹	199,260,836
Options ^{2,3}	11,926,926
Warrants ⁴	36,516,730
Fully Diluted	247,704,492

- ^{1.} Includes Management holdings of ~15%
- ^{2.} Management, Director, Employee & Consultants incentive stock options exercisable from \$0.08 to \$0.26/share
 ³ 133k Agents' Option exercisable at \$0.08 until August 1, 2021
- ⁴ Includes 24,000,000 warrants exercisable at \$0.70



Mark Binns CEO

mark@biggdigitalassets.com

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